



# 嘉新水泥股份有限公司

CHIA HSIN CEMENT CORPORATION

## 2025 第二季

## 法人說明會

2025 Q2 Investor Conference





# 免責聲明

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# 2025 年 H1 財報重點摘要

2025H1 Financial Highlights



## 營收表現

Revenue Performance

1,521百萬元

TWD 1,521 million

年增6%

Up 6% YoY

## 毛利率改善

Gross Margin Improvement

約16.4%

Approx. 16.4%

年增12%

Up 12% YoY

## 營業利益

Operating Income

小幅轉正

Turned marginally positive

營運效能提升

Improved Operating Efficiency

## 每股盈餘

EPS

-0.32元

受營業外項目影響

Impacted by non-operating items

本業表現穩健，飯店營收成長推動毛利率提升；但因金融市場波動導致營業外損失增加，稅後由盈轉為虧損。

Our core business performance was solid this quarter. Favorable pricing and an optimized product mix contributed to an expansion in gross margin. However, this was offset by an increase in non-operating losses stemming from financial market volatility, resulting in a net loss after tax for the period.

# 本業穩定轉型效應持續展現

Stronger Performance from Core Businesses



(新台幣佰萬元)  
(Unit: NT\$ million)

	2025H1	2024H1	YoY
營業收入 Revenue	1,521	1,437	6%
營業毛利 Gross Profit	250 16.4%	223 15.5%	12%
營業淨利 (損) Operating Loss	1 0.1%	(27) (1.9)%	104%
營業外收支淨額 Net Non-operating Items	(232)	89	(361)%
歸屬業主淨利 (損) Net Profit Attributable to Owner of the Company	(209)	33	(733)%
EBITDA EBITDA	8	315	(97)%
基本每股盈餘 (元) Basic EPS(NTD)	(0.32)	0.05	(740)%

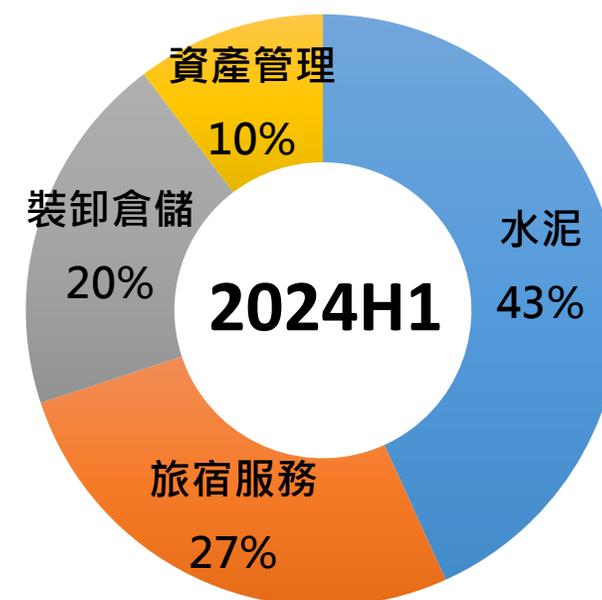
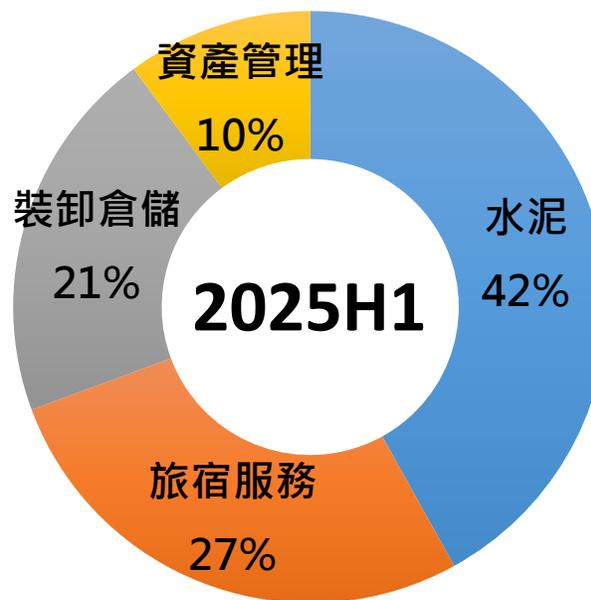
# 各事業體維持穩定且旅宿持續成長



Each Business Segment Remained Stable, with Hospitality Continuing to Grow

(新台幣佰萬元)  
(Unit: NT\$ million)

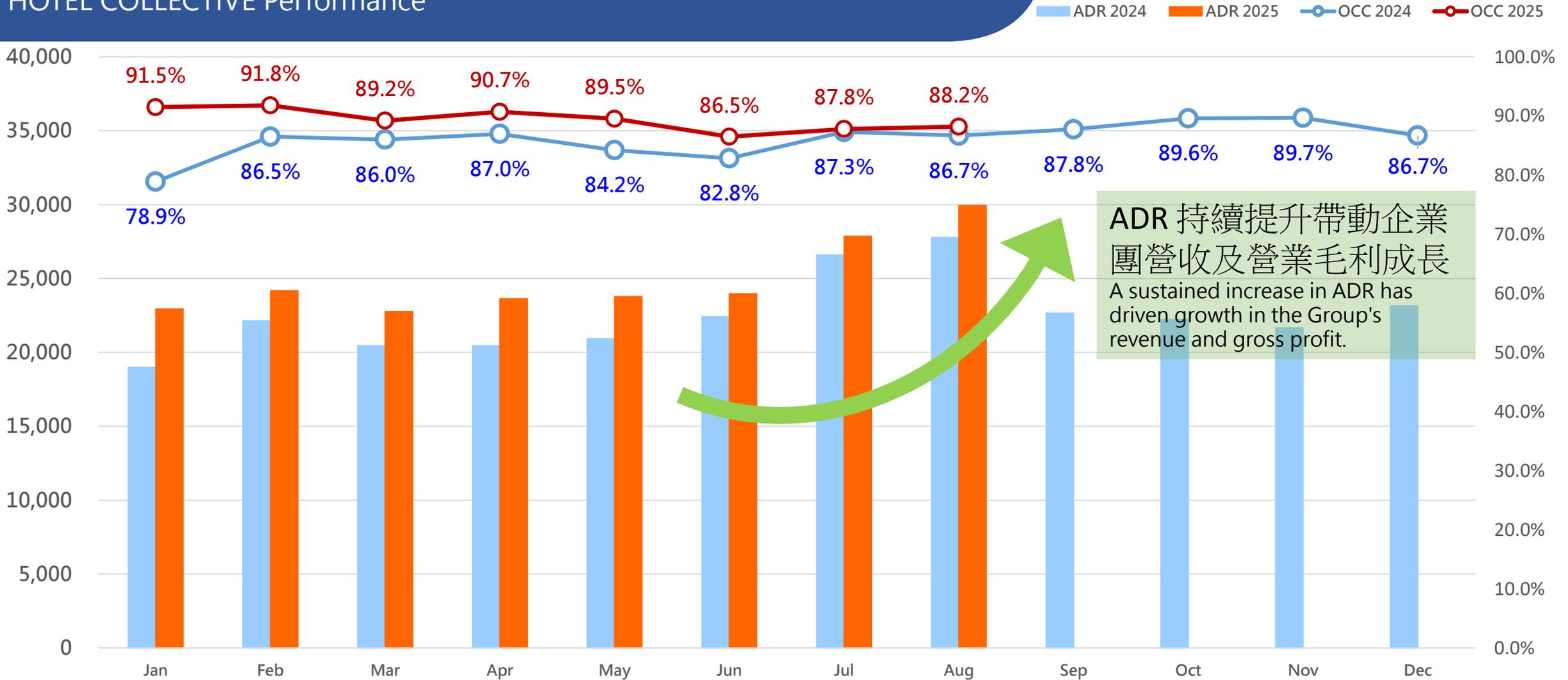
	2025H1	2024H1
水泥 Cement	638	621
資產管理 Property Management	154	148
裝卸倉儲 Storage and Logistics	312	284
旅宿服務 Hospitality	417	384
合計 Total	1,521	1,437



# HOTEL COLLECTIVE 宿泊指標



## HOTEL COLLECTIVE Performance



# Hotel Collective 優化收益結構



Hotel Collective Enhancing Revenue Mix Optimization

## 國際巧克力品牌及在地酒商進駐

Leading Global Chocolatier and Local Liquor Merchant to Open at 1F.



已出租面積：

約 **65%**

Occupancy Rate: Approx.  
65%

**2026**

起提升獲利能力  
Improving Profitability from  
2026 Onwards



# 穩健財務結構

Solid Financial Structure



負債比率

Debt Ratio

44%

有效運用財務槓桿

Effective utilization of financial leverage.

長期資金佔固定資

產比率

Long-term Capital to Fixed Assets

246%

穩定的長期資金

Stable long-term capital

流動比率

Current Ratio

244%

良好的償債能力

Strong solvency

嘉新企業團今年首次參加並入選亞洲權威人力資源媒體《HR Asia》主辦的「亞洲最佳企業雇主」獎項。

This year, Chia Hsin Group participated for the first time and was selected as one of the winners of the prestigious "Best Companies to Work for in Asia" award organized by HR Asia, a leading regional human resources media platform.





### 頒發嘉新獎學金、中華嘉新體育獎學金及永續力獎學金

CHF Education Scholarship, CHF Athletics Scholarship, CHF Impact Scholarship



2025嘉新獎學金頒獎典禮共計頒發  
865.7萬獎學金給518位優秀學子

In 2025, the Chia Hsin Scholarship Award Ceremony granted a total of NT\$8.657 million in scholarships to 518 outstanding students.



### 歷年總受惠人數

Total Number of Recipients:

109,468 人



### 歷年捐助總額

Total Contributions:

330,268,615 元

奇摩新聞

#### 站上屬於自己的未來主場 2025嘉新獎學金頒獎典禮登場

(記者蔡函錚／綜合報導) 嘉新兆福文化基金會於今日(30日)上午於新莊頤品大飯店舉辦獎學金頒獎典禮，頒發「第66 [...]

1 週前



中華新聞雲

#### 嘉新獎學金頒獎 865.7萬助518學子

記者王超群台北報導嘉新兆福文化基金會三十日上午於新莊頤品大飯店頒發第六十六屆嘉新獎學金、第六十一屆中華嘉新體育獎學金及第四屆永續力獎學金。





From House to Home X Pursuing Quality of Life

# THANK YOU



官網



臉書粉絲團



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Hotel Collective



人之初產後護理之家