

An aerial photograph of a lush, dense green forest. A dark, winding road or path cuts through the trees, starting from the bottom left and curving towards the top right. The text is overlaid on this background.

嘉新水泥股份有限公司

CHIA HSIN CEMENT CORPORATION

2025 第一季 法人說明會

2025 Q1 Investor Conference

免責聲明

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本業穩定轉型效應持續展現

Stronger Performance from Core Businesses

(新台幣佰萬元)
(Unit: NT\$ million)

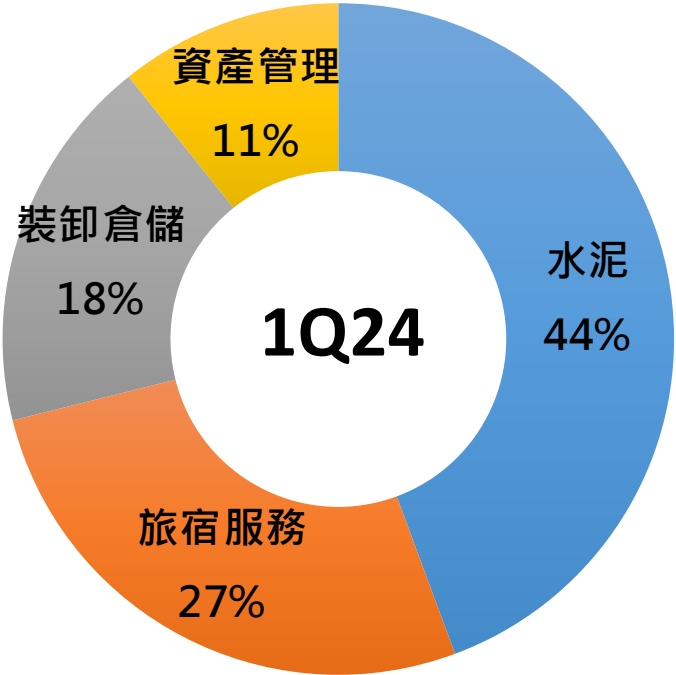
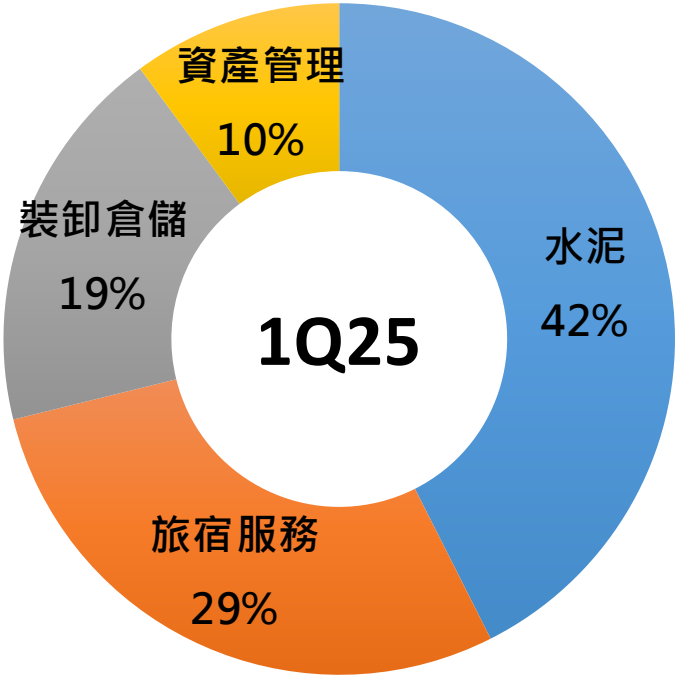
	1Q25	1Q24	YoY
營業收入 Revenue	752	699	8%
營業毛利 Gross Profit	121 16.1%	104 14.9%	16% 1.2 ppts
營業淨損 Operating Loss	(8) (1.1)%	(20) (2.9)%	60% 1.8 ppts
營業外收支淨額 Net Non-operating Items	103	(10)	1,130%
歸屬業主淨利 (損) Net Profit Attributable to Owner of the Company	83	(39)	313%
EBITDA EBITDA	215	96	124%
基本每股盈餘 (元) Basic EPS(NTD)	0.13	(0.06)	317%

各事業體維持穩定且旅宿持續成長

Each Business Entity Maintains Stability and Hospitality Continues to Grow

(新台幣佰萬元)
(Unit: NT\$ million)

	1Q25	1Q24
水泥 Cement	320	310
資產管理 Property Management	76	75
裝卸倉儲 Storage and Logistics	141	127
旅宿服務 Hospitality	215	187
合計 Total	752	699





碳有價時代來臨

Entering the Era of Carbon Pricing

水泥庫技術改良 發貨低碳水泥

Upgraded cement silo technology for low-carbon
cement delivery

重要資產概況

Overview of Major Assets

嘉新大樓出租率 : 99.88%

Chia Hsin Building Occupancy Rate : 99.88%

岡山廠出租率 : 66.55%

Gangshan Plant Occupancy Rate: 66.55%

台北博愛路 : 都更中

Taipei Bo' ai Road: Under Urban Redevelopment

高雄擴建路 : 密切關注

Kaohsiung Kuojian Road: Under Close Watch

淡水水仙段 : 與知名建商合建, 先建後售

Tamsui Shuixian Section: Joint Venture with
Renowned Developer, Build
Before Sale

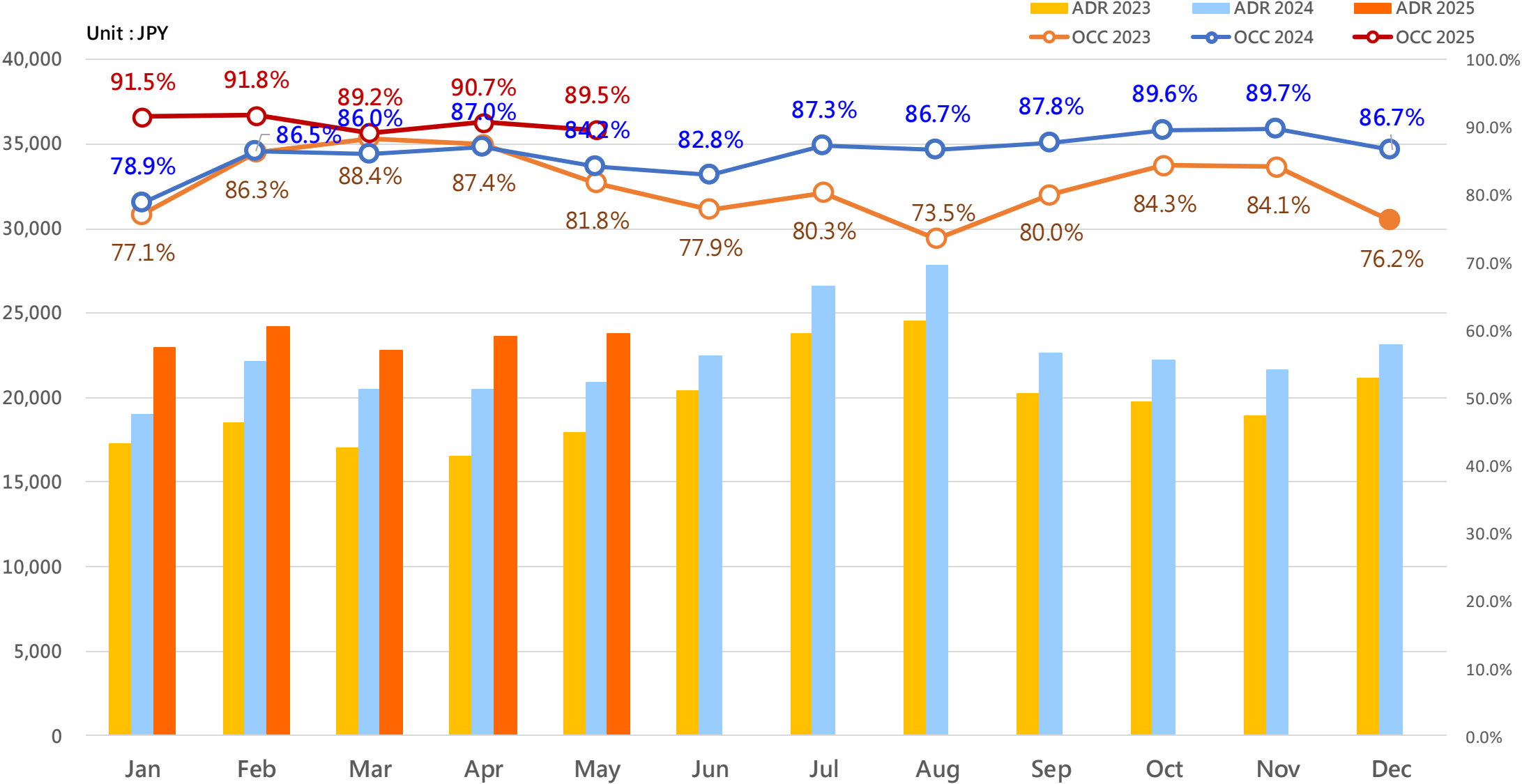


持續提供穩定的現金流

Consistently Delivering Stable Cash Flows

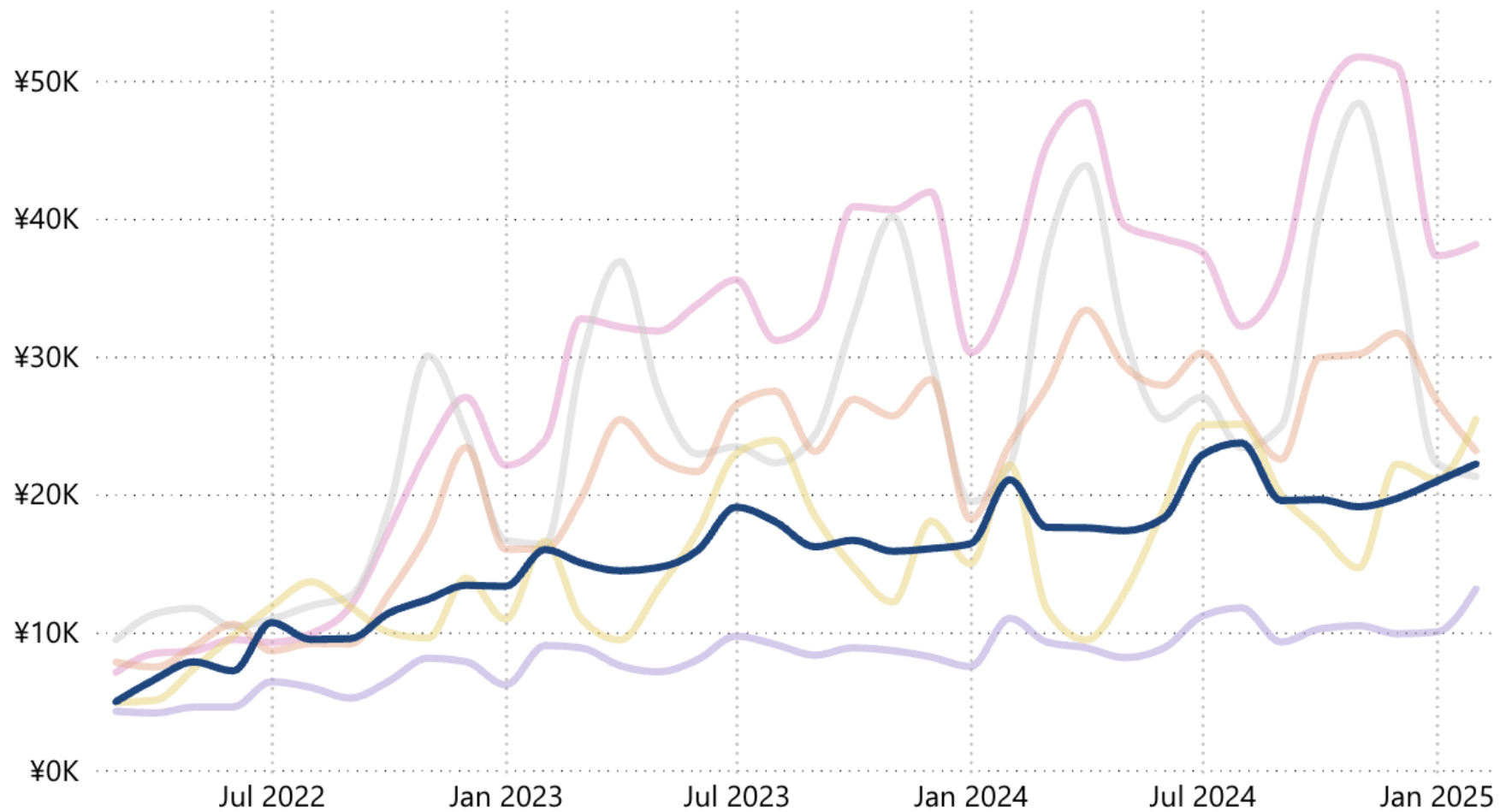
HOTEL COLLECTIVE 宿泊指標

HOTEL COLLECTIVE Performance



Market Trend Analysis (RevPAR)

● TOKYO ● KYOTO ● OSAKA ● SAPPORO ● NAHA ● Hotel Collective



source: STR Global

沖縄 南部沙灘

豊崎案

Toyosaki Project

2025 Q1 Investor Presentation



能源資源績效卓越

Excellence in Energy Performance

年營收成長2.5%

2.5% Annual Revenue Growth

碳排強度-5%

Carbon Emission Intensity: -5%

13 CLIMATE ACTION
氣候行動



6個重要據點導入能環管理系統

ISO 50001 及 ISO14001



Six Key Sites Certified with Energy and Environmental Management Systems

水資源效率 +7.89%



Water Resource Efficiency: +7.89%

能源績效 +0.29%



Energy Performance: +0.29%

橫跨半世紀的前瞻設計——嘉新大樓

Chia Hsin Building: Half-Century of Forward-Looking Design

榮獲EEWH-EB鑽石級與 EEWH-BERSe第1+級綠色雙認證

Awarded Dual Green Certifications :
EEWH-EB Diamond Level & EEWH-BERSe Level 1+



採用全台首創中央空調、
雙層隔音鋁窗及複層外牆

Taiwan' s first building to feature central air co
nditioning, Dual-layer soundproof aluminum
windows and Double-skin facade



斥資5000萬元進行資產優化
NT\$50 million invested in asset optimization



From House to Home X Pursuing Quality of Life

THANK YOU



官網



臉書粉絲團



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Hotel Collective



人之初產後護理之家