

An aerial photograph of a dense, lush green forest. A dark asphalt road with white lane markings runs diagonally through the center of the image. A white truck is visible on the road, moving away from the viewer. The text "Chia Hsin Cement Corporation" and "2024 Q3 Investor Presentation" is overlaid in white, sans-serif font in the center of the image.

Chia Hsin Cement Corporation

2024 Q3 Investor Presentation

An aerial photograph of a dense, lush green forest. A dark asphalt road with white lane markings runs diagonally through the center of the image. A white truck is visible on the road, moving away from the viewer. The text is overlaid on this background.

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Macroeconomy

2025

The uncertainty of the global economic outlook deepens

Numerous challenges remain, including:

- The tariff policies of the newly elected U.S. President Trump.
- The economic downturn in China.
- Geopolitical conflicts.
- The impacts of extreme weather.

Global 3.2%

(Same as in 2024)

Area	2024	2025(F)
U.S.A	2.8%	2.2%
Euro Zone	0.8%	1.2%
Germany	0.0%	0.8%
Japan	0.3%	1.1%
United Kingdom	1.1%	1.5%
China	4.8%	4.5%
India	7.0%	6.5%
Taiwan	3.7%	2.7%

Data Source : IMF

Cement Market Outlook

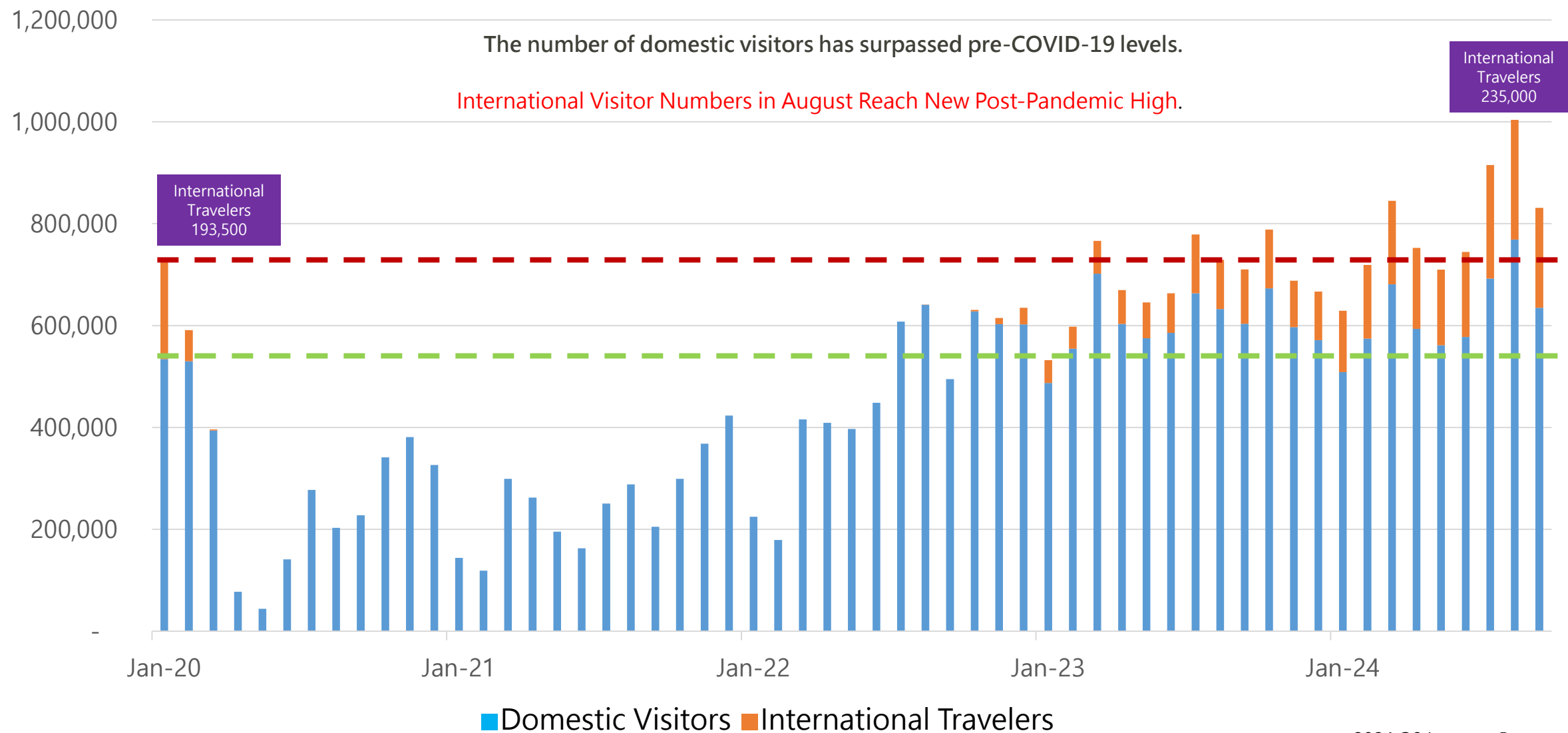
1

Benefiting from strengthened supply control measures, the recovery trend of the Chinese cement industry is expected to continue until early 2025. However, the issue of overcapacity in the mainland remains severe. Although the Chinese government has initiated carbon peaking, carbon neutrality, and carbon pricing measures, their subsequent effectiveness still requires observation.

2

"The European Carbon Border Adjustment Mechanism (CBAM) will come into effect in Q4 2026. Cement plants with low carbon emissions coefficients are competitively positioned, and the European low-carbon cement market is expected to perform well in 2027.

The Okinawa Tourism Market is Vibrant





154
Flights

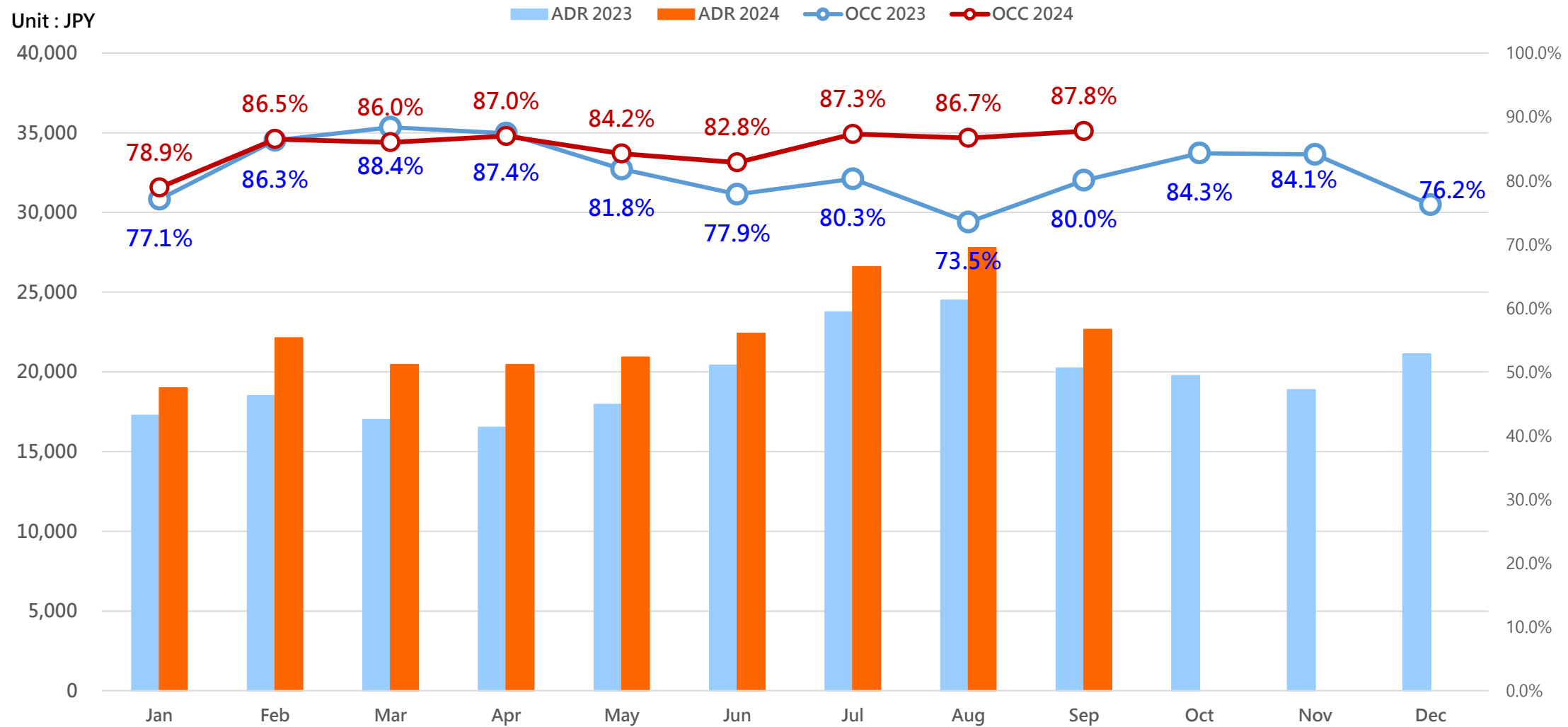


Tourism
Growth

Pre-pandemic

Future

HOTEL COLLECTIVE Performance



Stable Growth in Performance and Service Quality

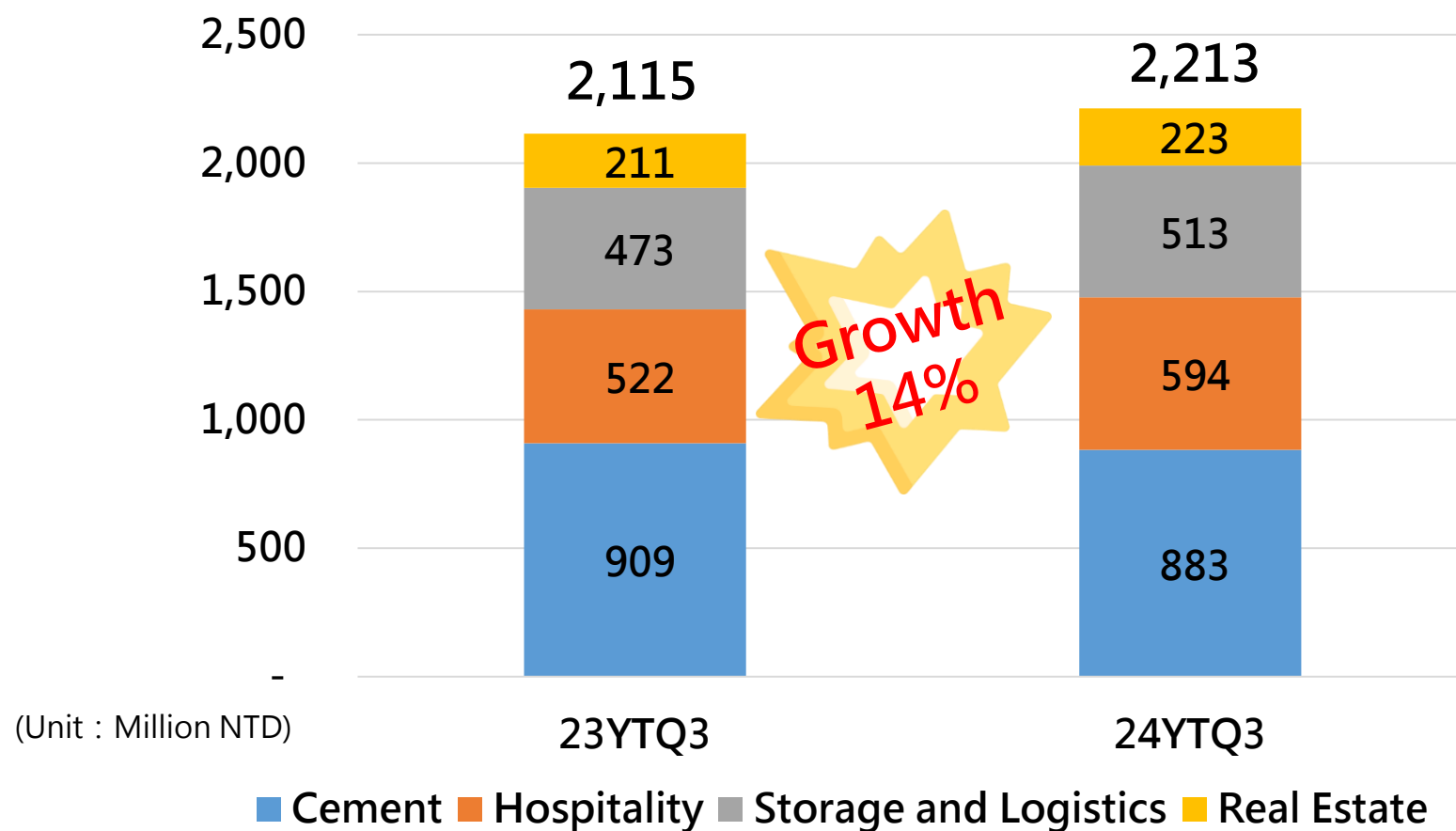


Stronger Performance from Core Businesses

(Unit : Million NTD)

	24YTQ3	23YTQ3	YoY
Revenue	2,213	2,115	5%
Gross Profit	351 15.9%	249 11.8%	41% 4.1 ppts
Operating Loss	(81) (3.7)%	(127) (6.0)%	36% 2.3 ppts
Net Non-operating Items	680	276	146%
Net Profit Attributable to Owner of the Company	518	135	284%
EBITDA	980	541	81%
Basic EPS(NTD)	0.79	0.21	276%

Each Business Entity Maintains Stability and Hospitality Continues to Grow



Recent Sustainability Achievements



2023
FFWA
親子天下友善家庭職場獎
嘉新水泥股份有限公司
CHIA HSIN CEMENT CORPORATION
親子天下

Promoting a Friendly Workplace Environment

First-time Nominee for the 2023 Commonwealth Parenting Friendly Workplace Award.



天下學習
天下人才永續獎
CommonWealth Talent Sustainability Award
2024
小巨人組
人才百強
嘉新水泥股份有限公司
CHIA HSIN CEMENT CORPORATION

Promoting a Friendly Workplace Environment

Highly recognized for transparent governance, friendly workplace, and talent development, twice selected as one of the 'Top 50 Sustainable Talent Companies' by Commonwealth Magazine.



天下學習
2024 TALENT, in Taiwan
台灣人才永續行動聯盟
聯盟夥伴 | 嘉新企業團

Promoting a Friendly Workplace Environment

Since 2022, continuously advocating for the 'TALENT, in Taiwan Sustainable Talent Action Alliance.



2024 天下永續公民獎
CSR
小巨人組 | 永續小巨人Top 25
嘉新水泥股份有限公司
CHIA HSIN CEMENT CORPORATION
天下雜誌
Excellence in Corporate Social Responsibility

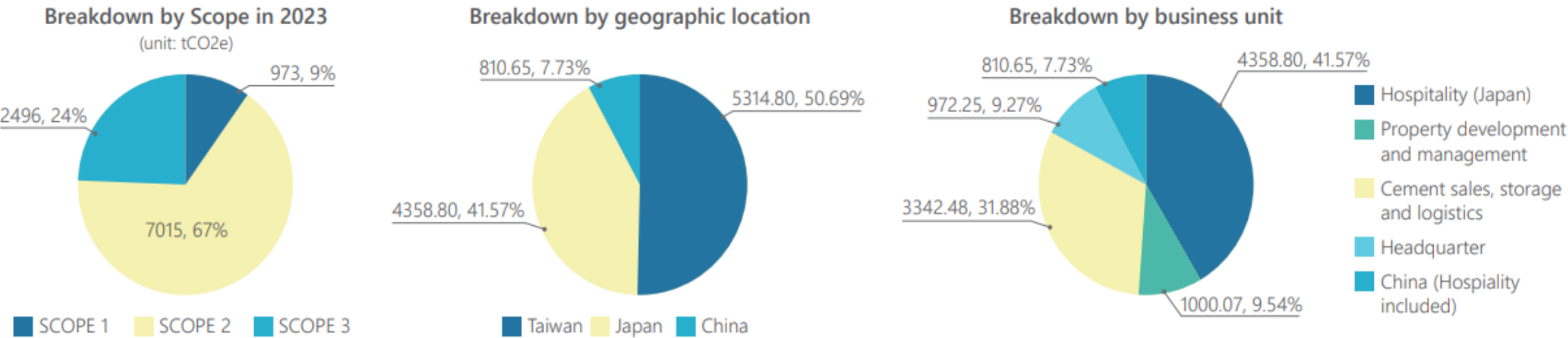
Implementing Sustainable Development

Three-time finalist for the Commonwealth Sustainable Citizen Award, ranking climbed to 7th place, and selected as one of the 'Top 25 Sustainable Giants' by Commonwealth Magazine.



Revenue Growth Coupled with a Decrease in Carbon Emission Intensity

▼ Carbon Emission Structure Analysis



SCOPE	2022	2023	Diff %
1	834.850	972.7627	16.52%
2	6,807.564	7,015.3239	3.05%
Total (1+2)	9,599.111	10,484.2692	9.23%
Revenues(Million NTD)	2,254	2,912	29.19%
Carbon intensity = (S1+S2)/Revenues(Million NTD)	3.3906 tons/Million NTD	2.7431tons/Million NTD	(19.1%)

From House to Home X Pursuing Quality of Life

THANK YOU



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Facebook



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Hotel Collective



Gemcare Maternity
Center