

An aerial photograph of a dense, lush green forest. A dark asphalt road with white lane markings winds through the trees. A white truck is visible on the road, moving away from the viewer. The text "Chia Hsin Cement Corporation" and "2024 Q1 Investor Presentation" is overlaid in white, sans-serif font in the center of the image.

Chia Hsin Cement Corporation

2024 Q1 Investor Presentation

An aerial photograph of a dense, lush green forest. A dark asphalt road with white lane markings runs diagonally through the center of the image. A white truck is visible on the road, moving away from the viewer. The text is overlaid on this background.

Disclaimer

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CHIA HSIN CEMENT CORPORATION

CODE : 1103
Market : Listed Company
Industry : Cement
Chairman : Kang-Lung, CHANG
President : Li-Shin, WANG
Capital : 7.9 billion
Founded : 1954/12/13
Date of Listing : 1969/11/14
Headquarter : No.96, Sec. 2,
Zhongshan N. Rd.,
Zhongshan Dist.
Taipei City 10449,
Taiwan (R.O.C.)

Business Structure



B to B
基石事業

水泥事業體
嘉新水泥

倉儲物流事業群
嘉新國際
嘉北國際

資產開發事業體
嘉新資產

B to C
新興事業

旅宿 / 服務

健康照護事業

旅宿事務



HOTEL COLLECTIVE



產後護理之家

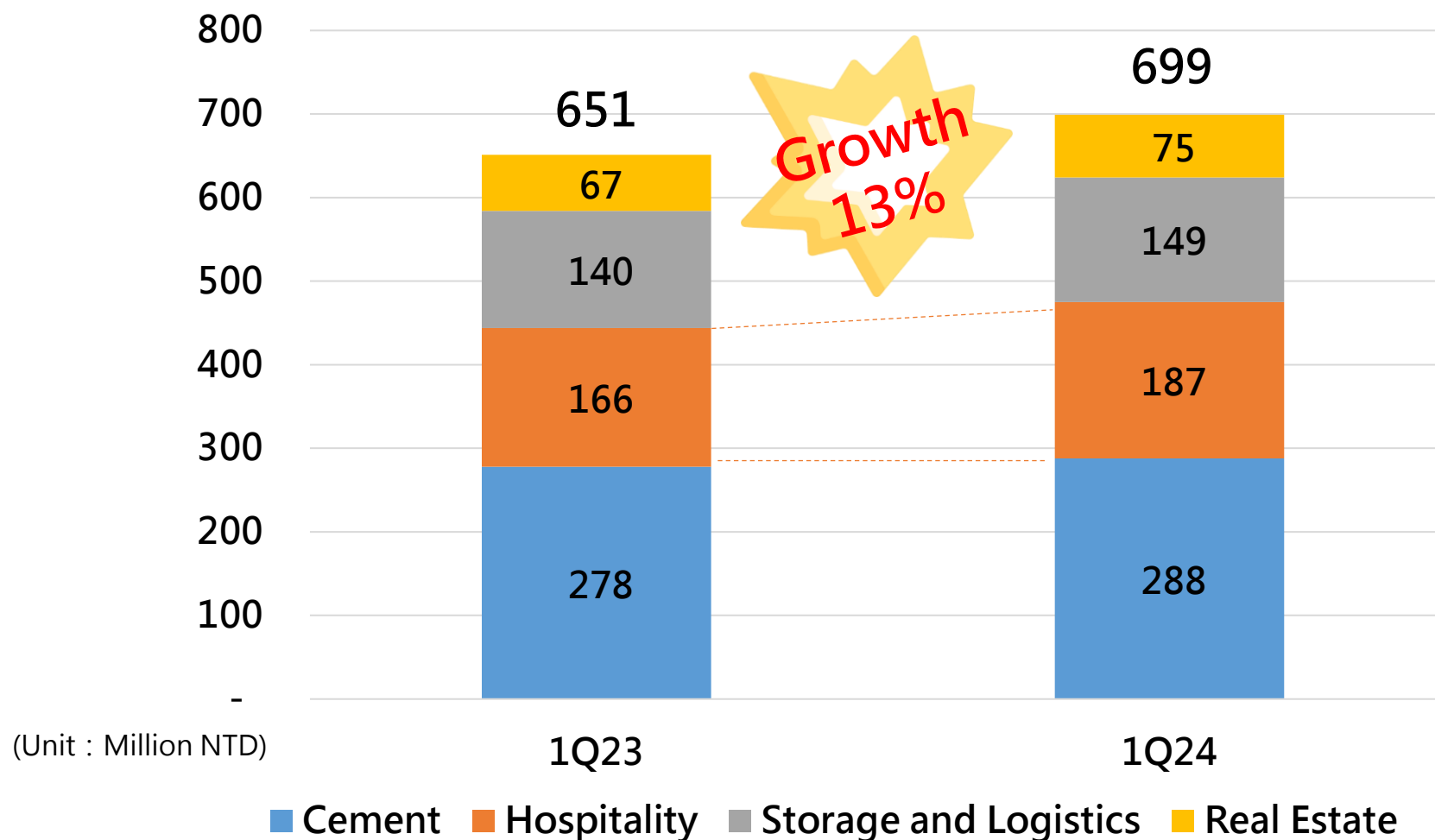


豐崎溫泉度假酒店

Stronger Performance from Core Businesses

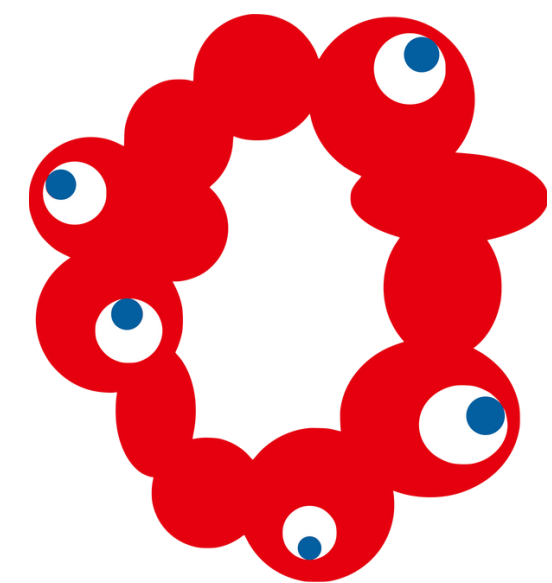
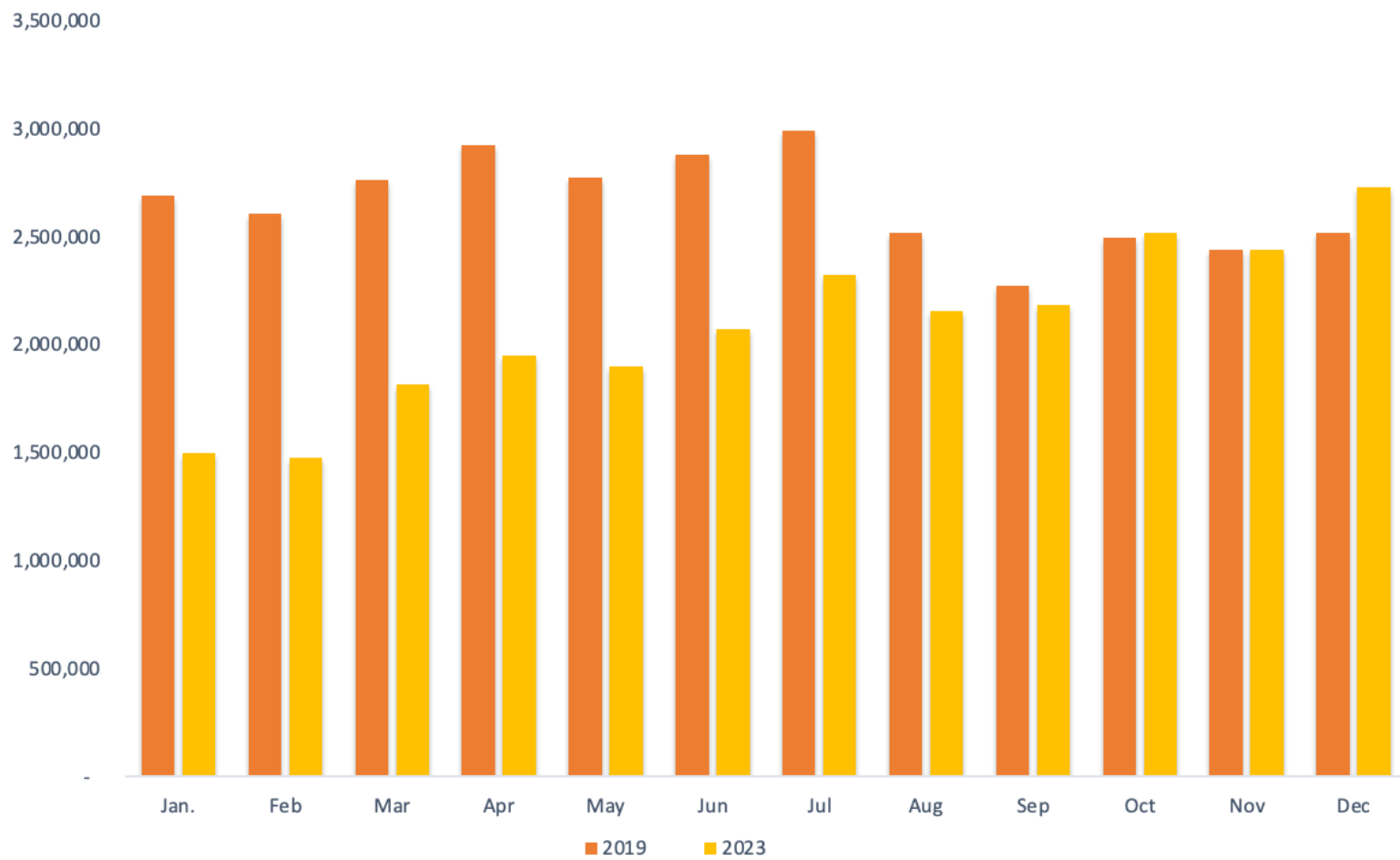
	1Q24	1Q23	YoY
Revenue	699	651	7%
Gross Profit	104 14.9%	63 9.7%	65% 5.2 pts
Operating Loss	(20) (2.9)%	(56) (8.6)%	64% 5.7 pts
Net Non-operating Items	(10)	82	(112)%
EBITDA	96	155	(38)%
Net Profit(Loss) Attributable to Owner of the Company	(39)	20	(295)%
Basic EPS(NTD)	(0.06)	0.03	(300)%

Each Business Entity Maintains Stability and Hospitality Continues to Grow



Japan's Inbound Visitors Continue to Grow

The Osaka Expo is expected to bring 28 million visitors.

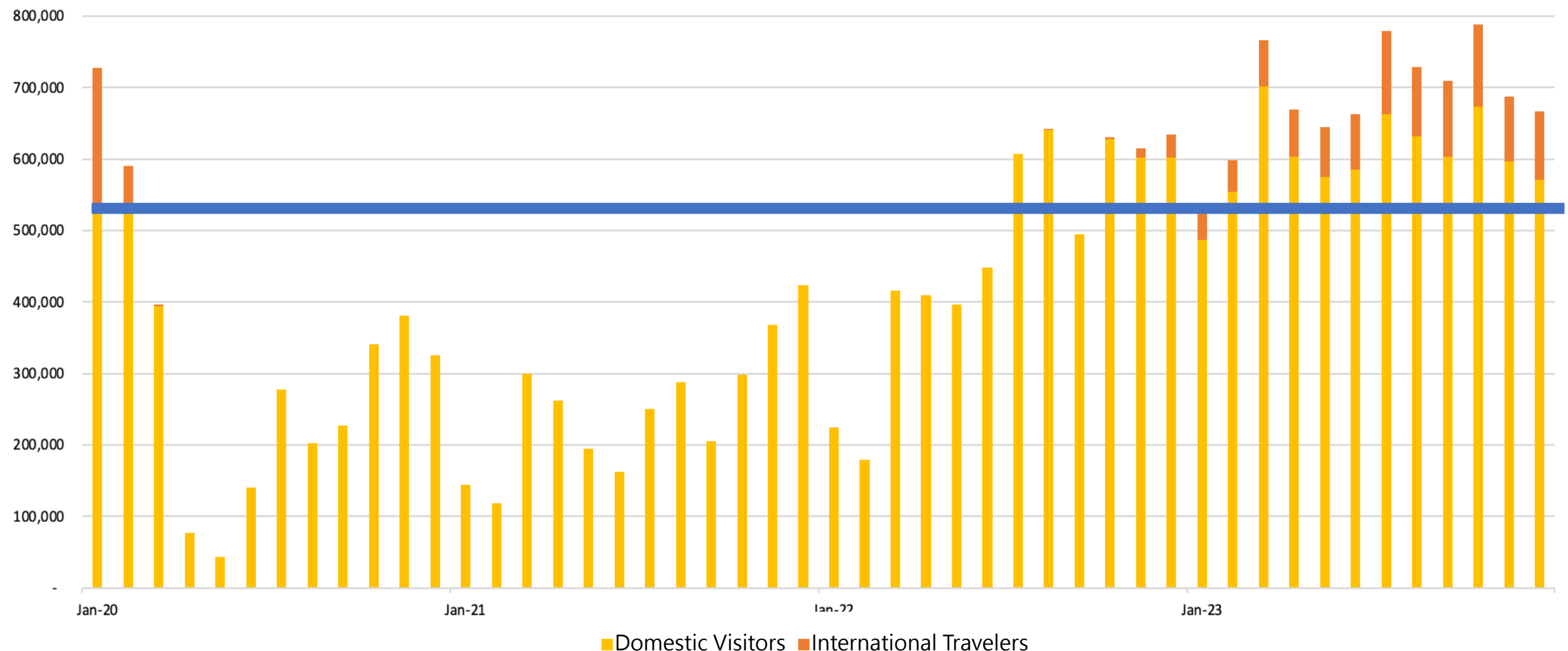


OSAKA, KANSAI, JAPAN
EXPO
2025

Source : : Expo 2025

The Okinawa Tourism Market is Vibrant

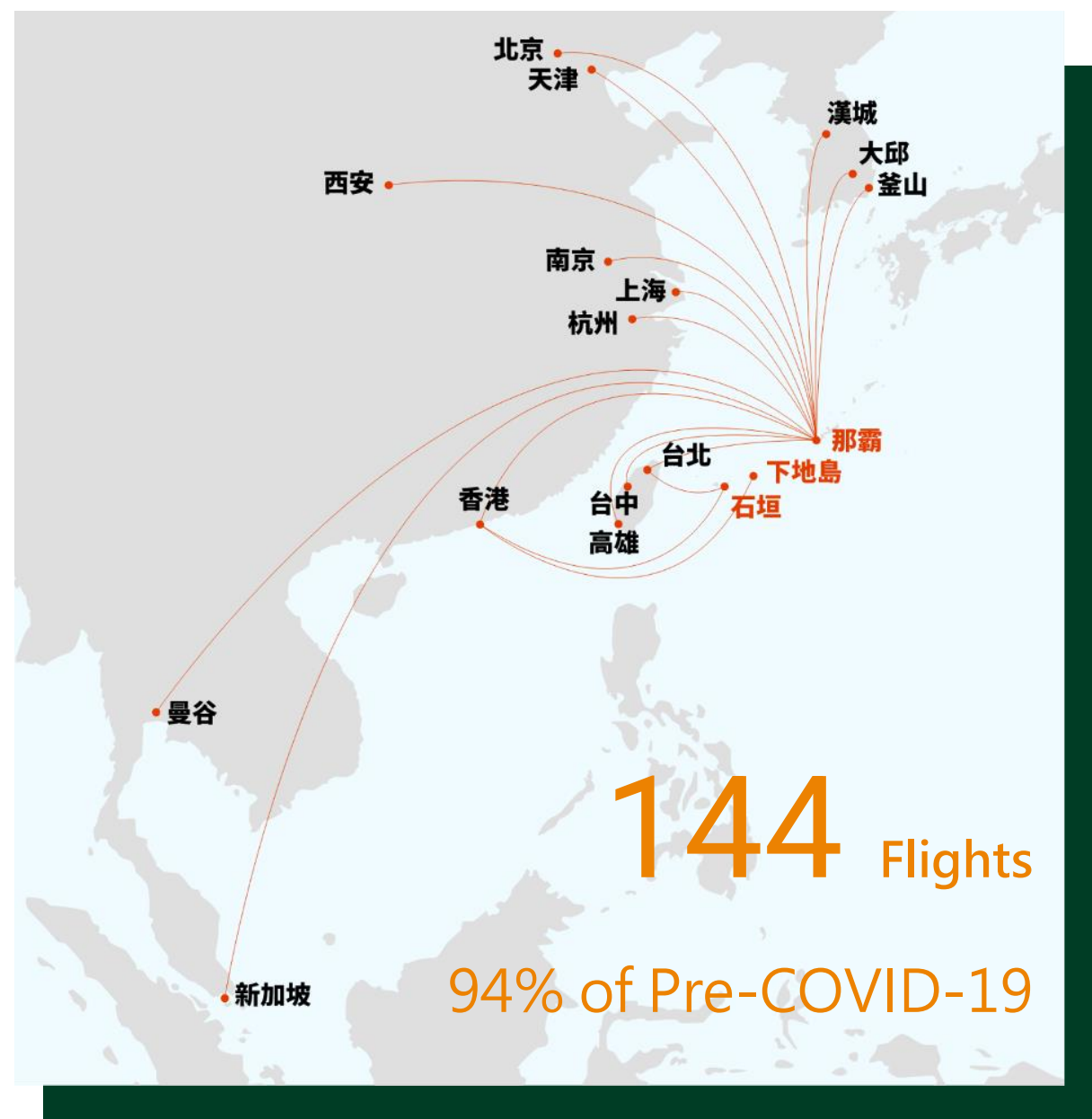
The number of domestic tourists has surpassed pre-COVID-19 levels, but international tourists has not yet fully recovered.



Data Source: Okinawa Prefecture Government



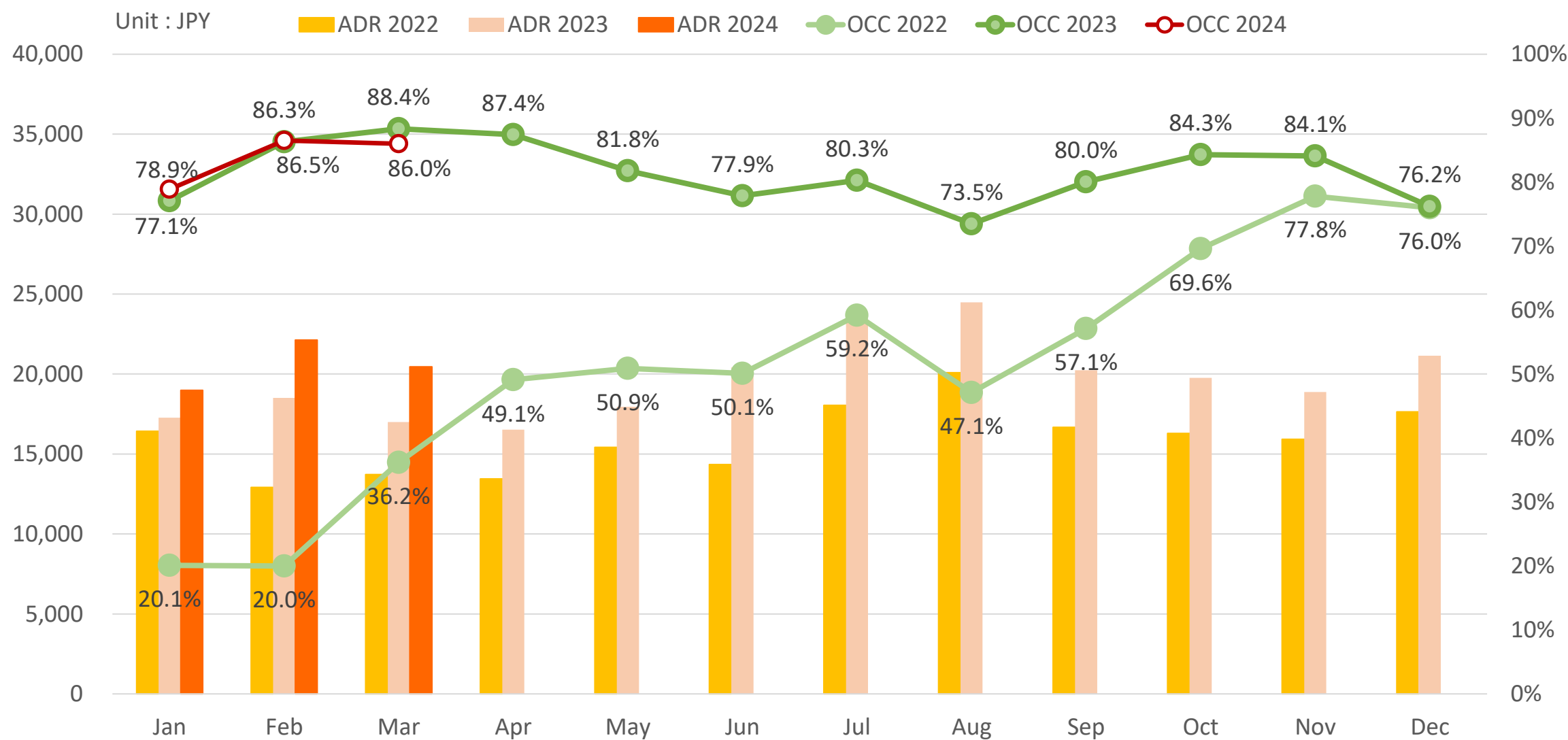
154 Flights



Tourism Growth

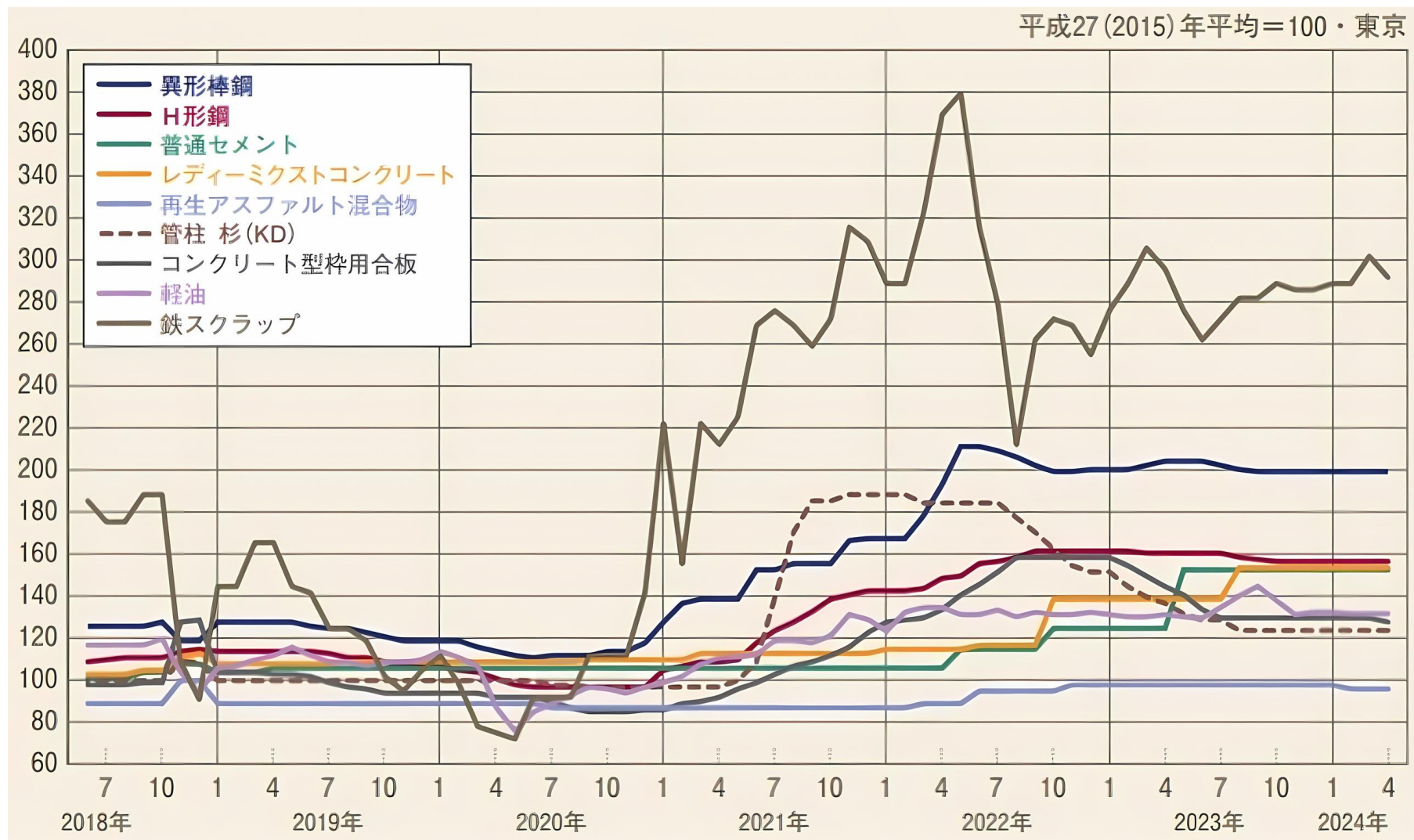
Pre-COVID-19 —————> Future

HOTEL COLLECTIVE Performance



InterContinental Okinawa Chura SUN Resort Project is Currently Under VE Process

2024/4/10 Building Material Price Trends



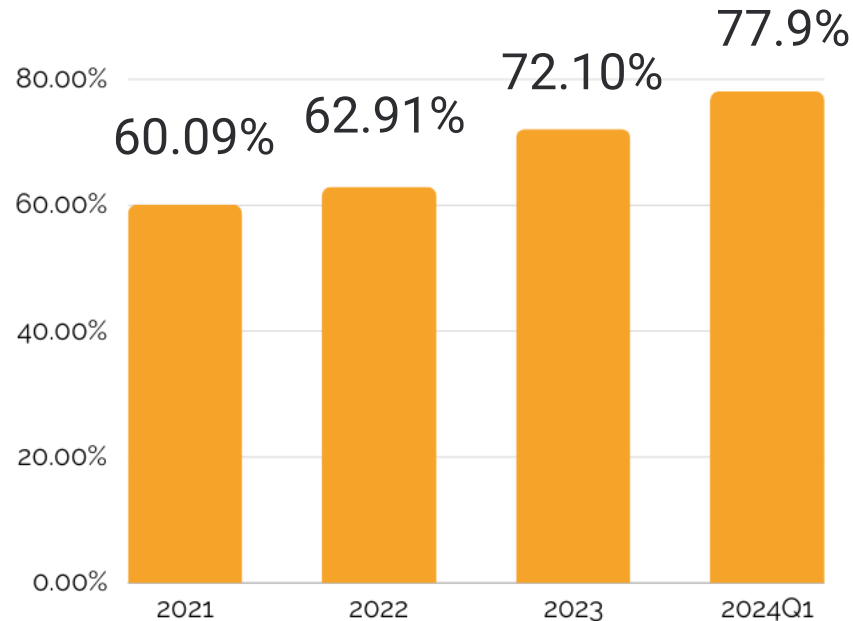
Major Asset - Gangshan Plant

Asset Overview

- CHC group's green energy goals :
Develop energy storage and solar power project.
- Estimated total 2,000kw solar panel capacity.

Leasing Overview

- Occupancy rate steadily increasing.
- The occupancy rate for 2024Q1 is **77.9%**.
- **4-year CAGR : 6.8%**



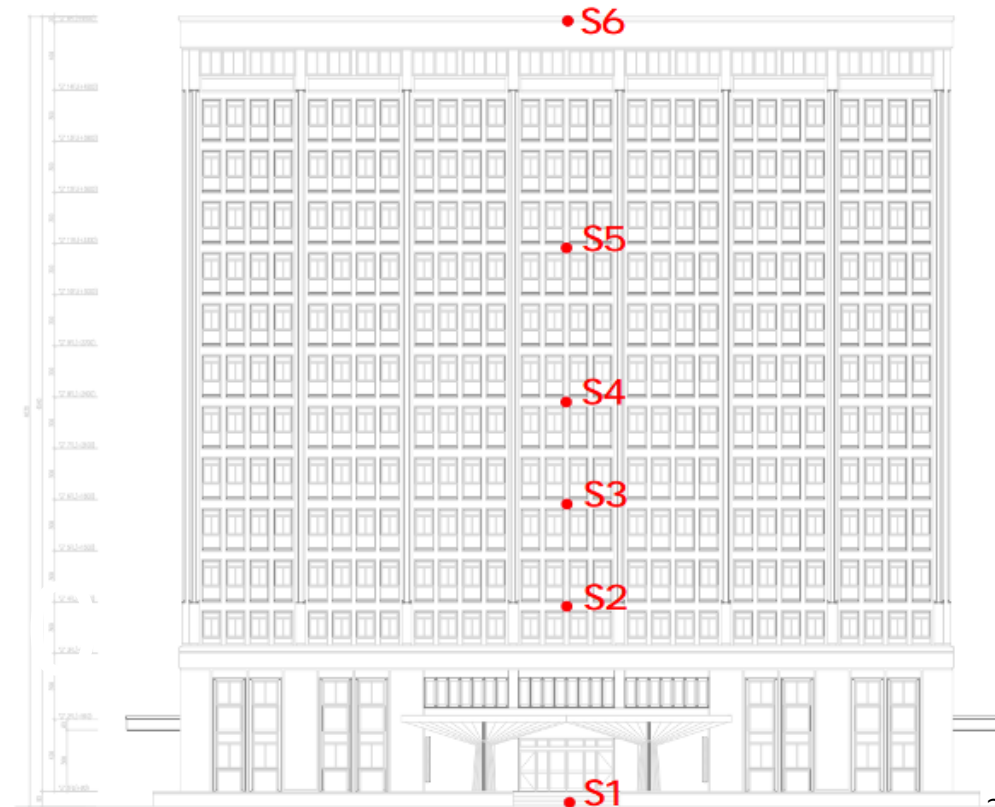
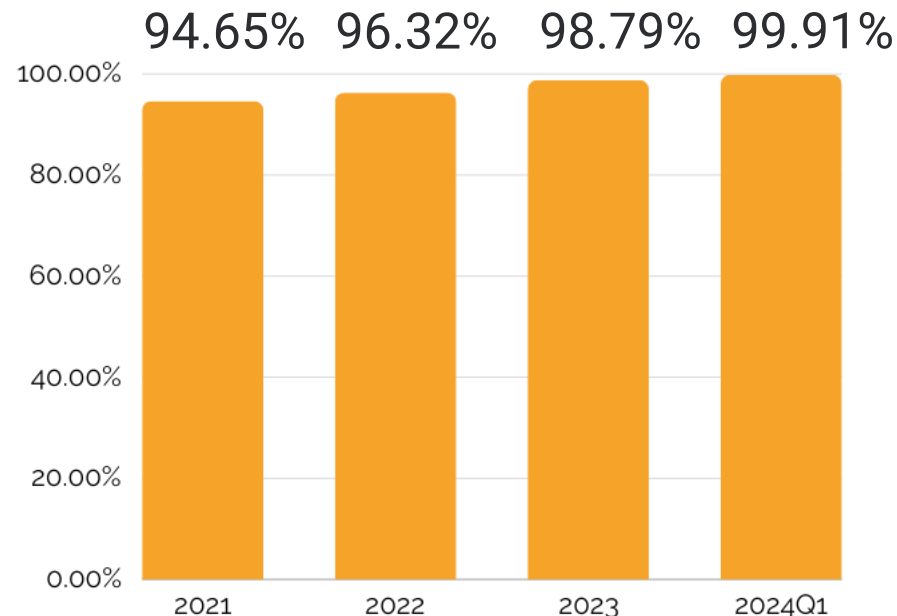
Major Asset - Chia Hsin Building

Asset Overview

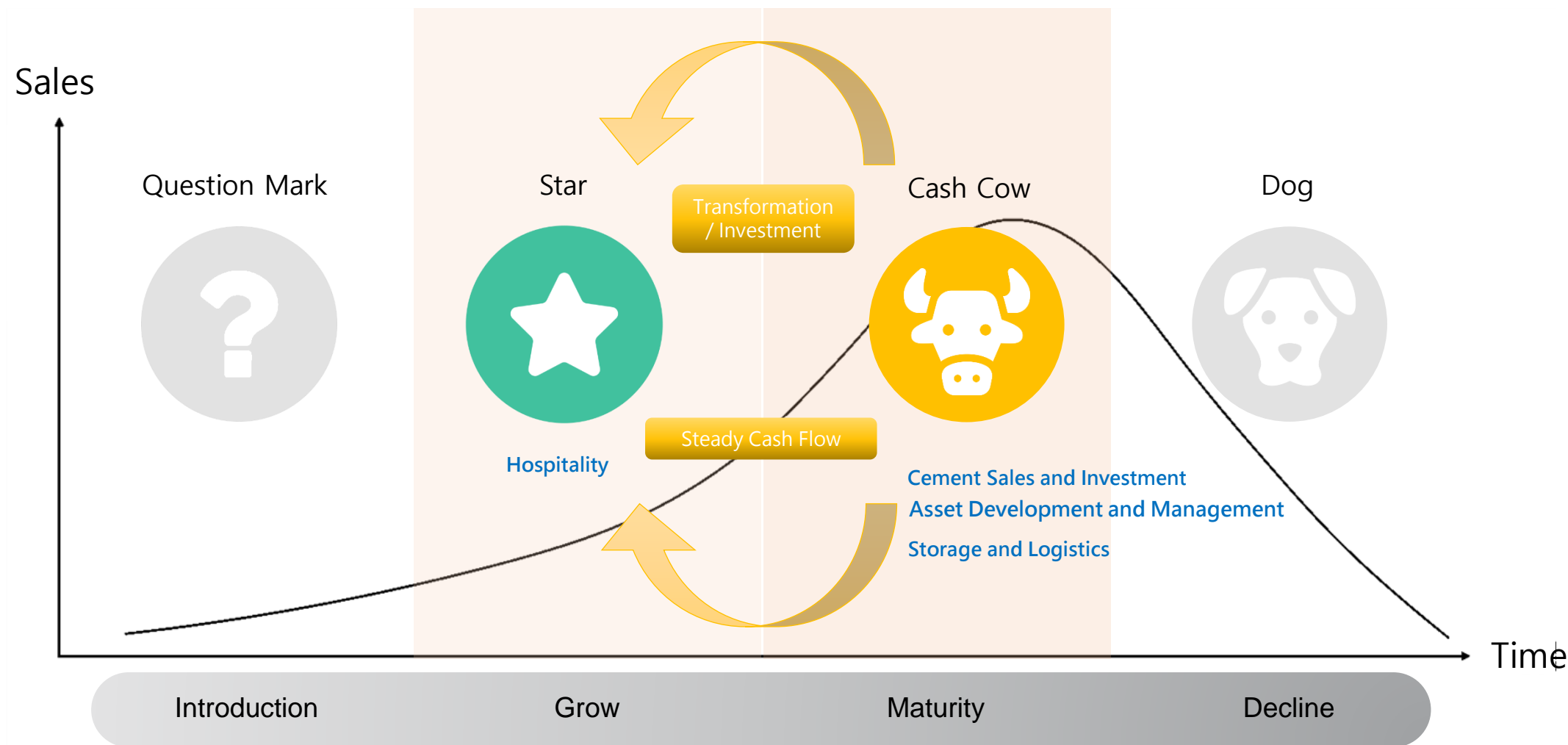
- Completion of installation of building seismic monitors by 2022.
- CHC group's green energy goal, evaluate the adoption of LEED & WELL to enhance the asset value.
- Renovation of the external walls of the building is expected to be carried out by the end of 2024.

Leasing Overview

- Almost at full capacity.
- The occupancy rate for 2024Q1 is 99.91%.
- Continuously providing stable cash flow.



Business Outlook - Steady Cash Flow Supports the Development of New Business



E : Join and support the initiative to keep warming at 1.5°C



Photo Source : COMMONWEALTH MAGAZINE GROUP

S : Expanding Social Impact

14 County and City

Support from the
Foundation

23 Classes

Teaching materials for
remedial classes

677 Kids

Received Christmas
Gifts

Sustainable Education Model

Educational Startup x Enterprise x NPO

CHC Group

Connecting educational startup and NPO to
jointly help children from underprivileged families
have SEL (Social and Emotional Learning)
teaching resources.



七十同心 · 永續嘉新



MEandMine

Provide SEL (Social and Emotional Learning) learning
resources and teacher training, implement uninterrupted
SEL courses.

Taiwan Fund for Children and Families

For the long-term local cultivation aimed at
disadvantaged children, the sustainable education
program will be perfectly implemented.

G : Focused on Transparent Governance

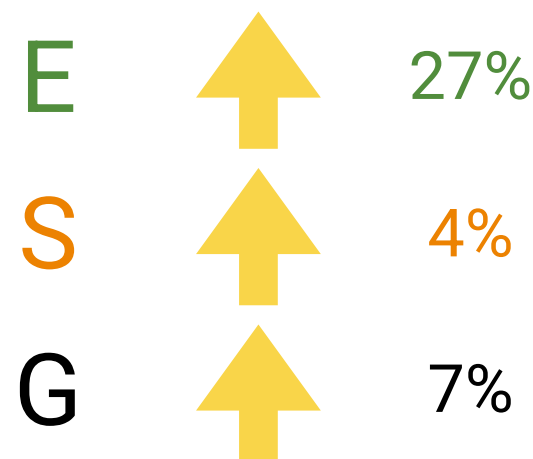


Ranked in the top 6% - 20% of listed companies in Taiwan's corporate governance evaluation for four consecutive years.



S&P Global's results improve year-on-year.
The performance in 2023 improved compared to the previous year.

Source : TWSE corporate governance evaluation data



From House to Home X Pursuing Quality of Life

THANK YOU



Official Website



Facebook



IR@chcgroup.com.tw



Hotel Collective



Gemcare Maternity
Center