



嘉新企業團
CHIA HSIN CEMENT GROUP

Chia Hsin Cement Corporation 2023 Q3 Investor Presentation

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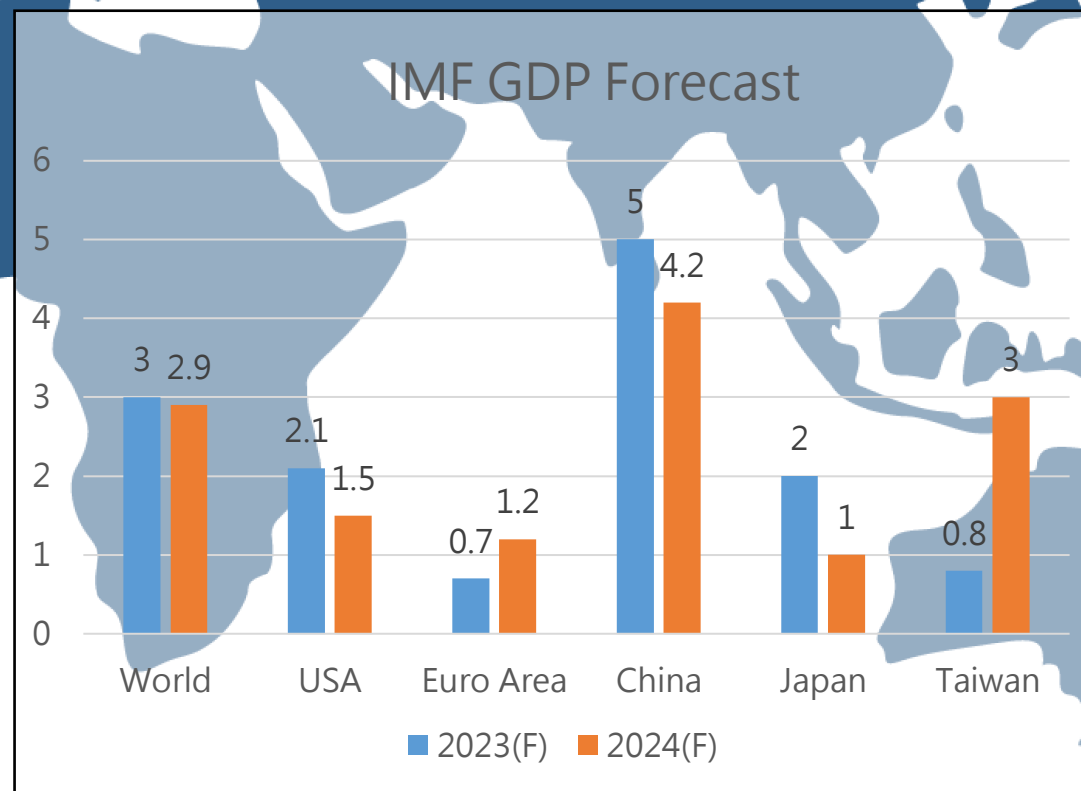
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2024

Global economic : Continual decrease in inflation

Geopolitical and climate change transition risks are long-term variables, while the fragmentation of global supply chains and China's recovery are short-term key points for observation.

Data Source: <https://www.imf.org/en/Publications/WEO/Issues/2023/10/10/world-economic-outlook-october-2023>



Each country pledges to undertake the transformation of their energy systems, breaking free from fossil fuels and accelerating actions in a just, orderly, and equitable manner during this pivotal decade to achieve net-zero emissions by 2050.

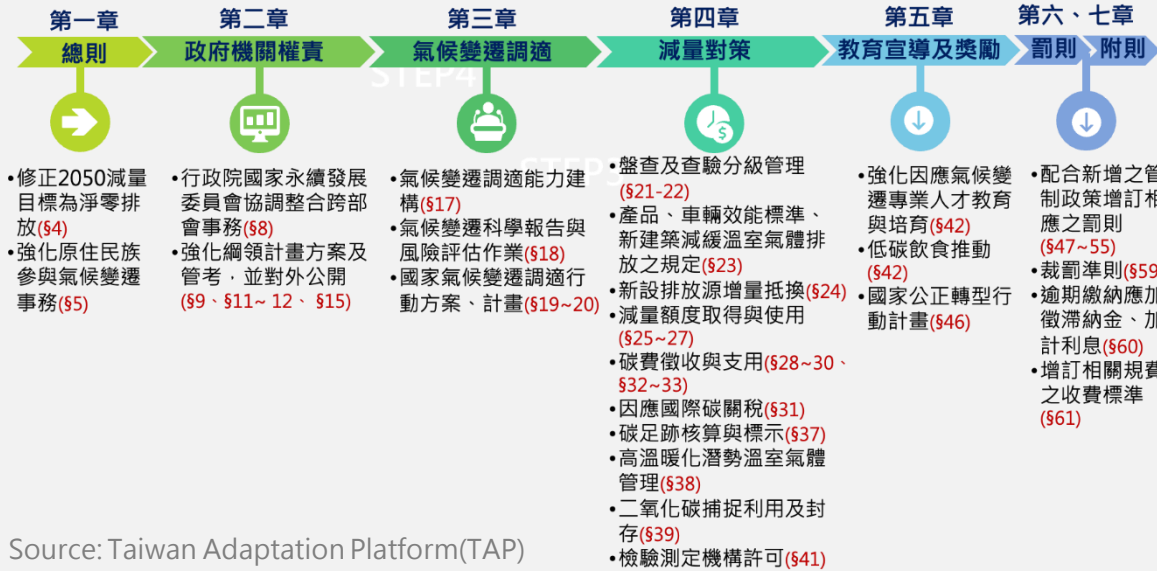
Reduce Carbon
Emissions
Energy

Transition



COP28
UAE
UNITE. ACT. DELIVER.

Climate Change Response Act



Source: Taiwan Adaptation Platform(TAP)

Officially establish



TAIWAN CARBON SOLUTION EXCHANGE
臺灣碳權交易所

Source: Taiwan Carbon Solution Exchange(TCX)

- In 2023, Taiwan formulated the “Climate Change Response Act”, officially entering a new era of 'climate governance.'

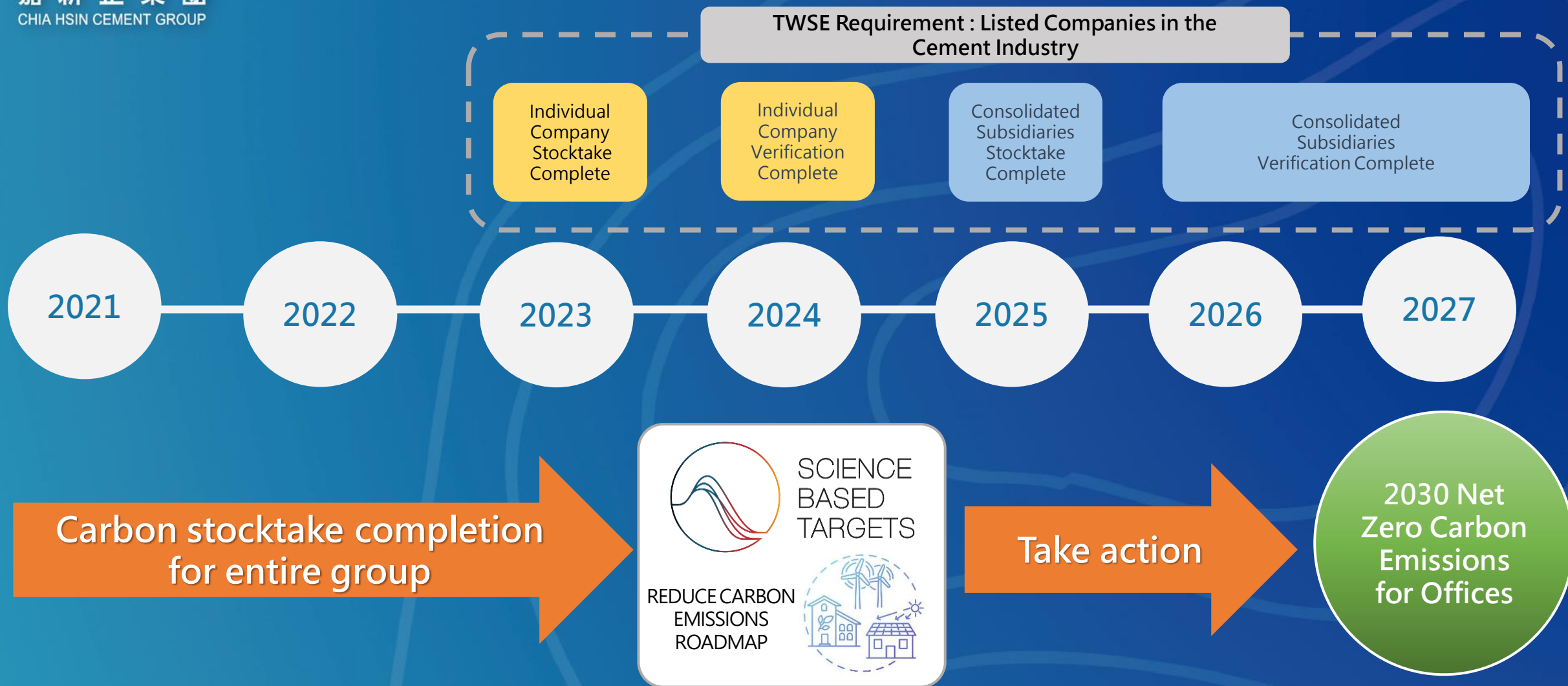
- Taiwan Carbon Exchange is set to debut its first foreign carbon credit trading this Friday.
- The domestic carbon credit trading proposal has also been unveiled.

Enter into a new era of carbon pricing.



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Action for Climate Change and Join SBTi





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Low-carbon emissions contribute to competitiveness



Reduce carbon emissions
Renewable energy

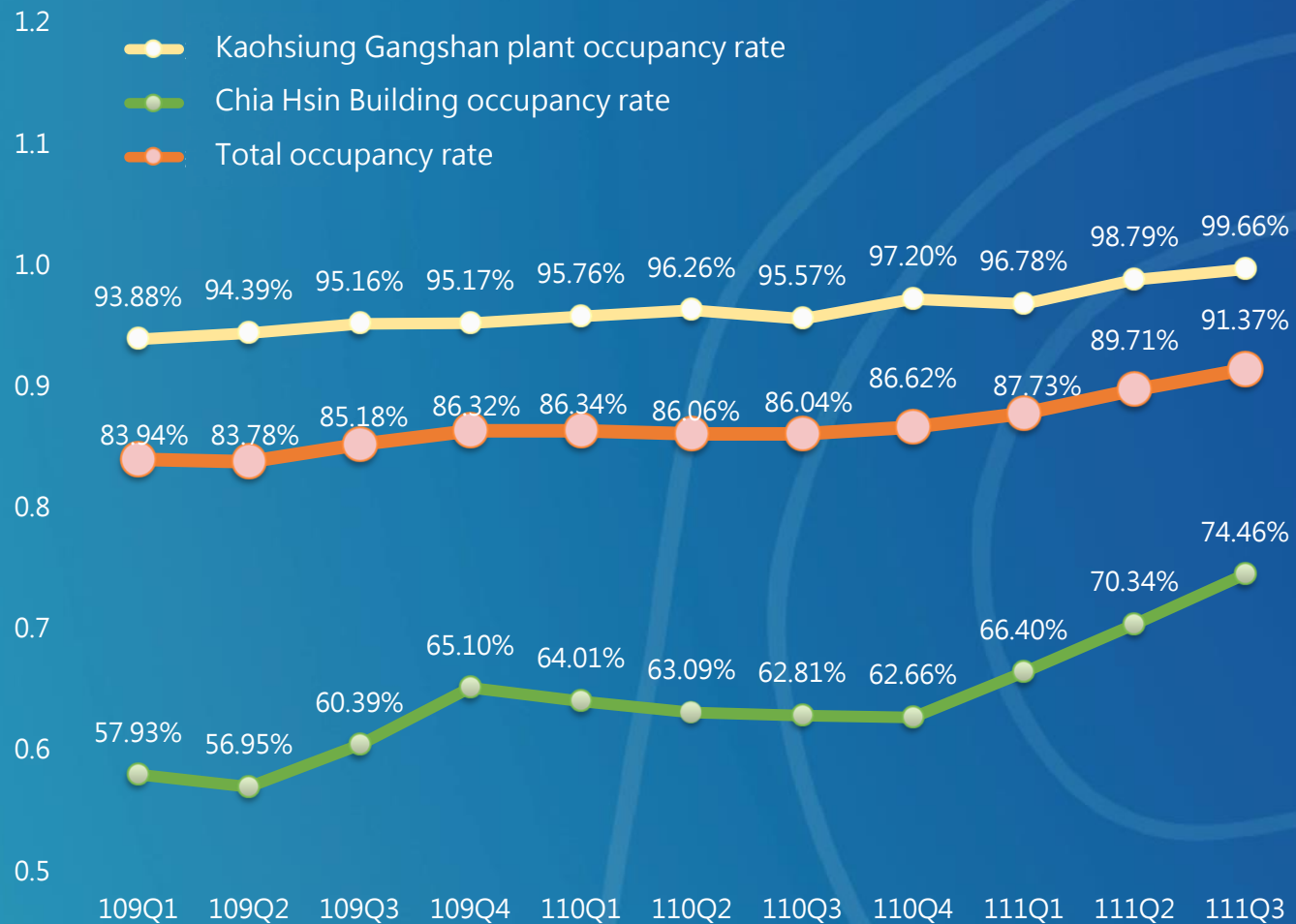


Cement industry transition



Low-carbon building materials
Resource recycling
Green energy

Increasing rental occupancy rates while balancing green energy initiatives



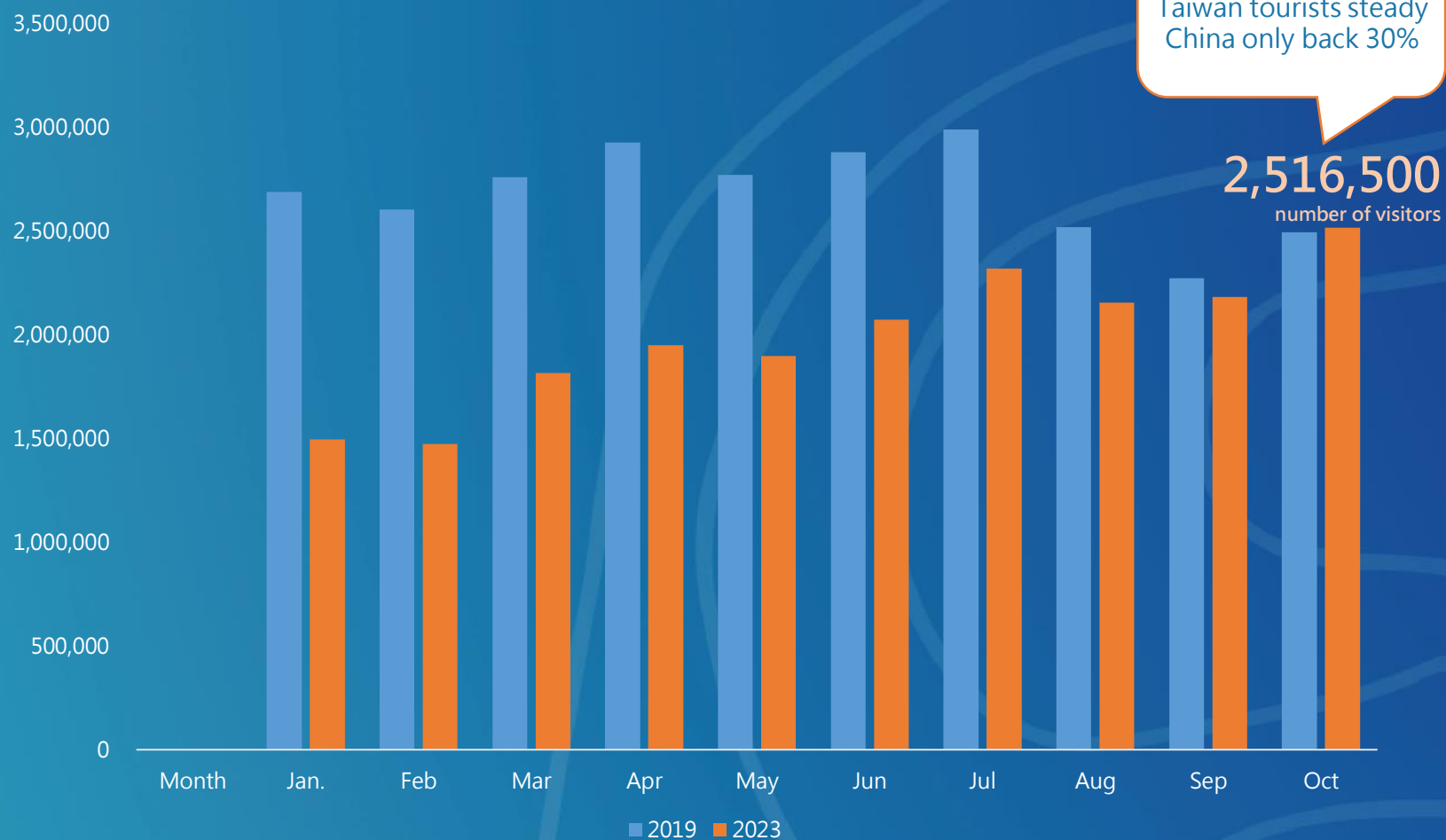
In response to the CHC group's green energy goals, we are planning the development of energy storage and photovoltaic projects.



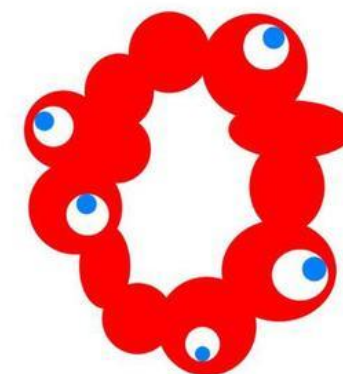


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Continuous growth in inbound tourists to Japan



Anticipating to attract
28 million visitors



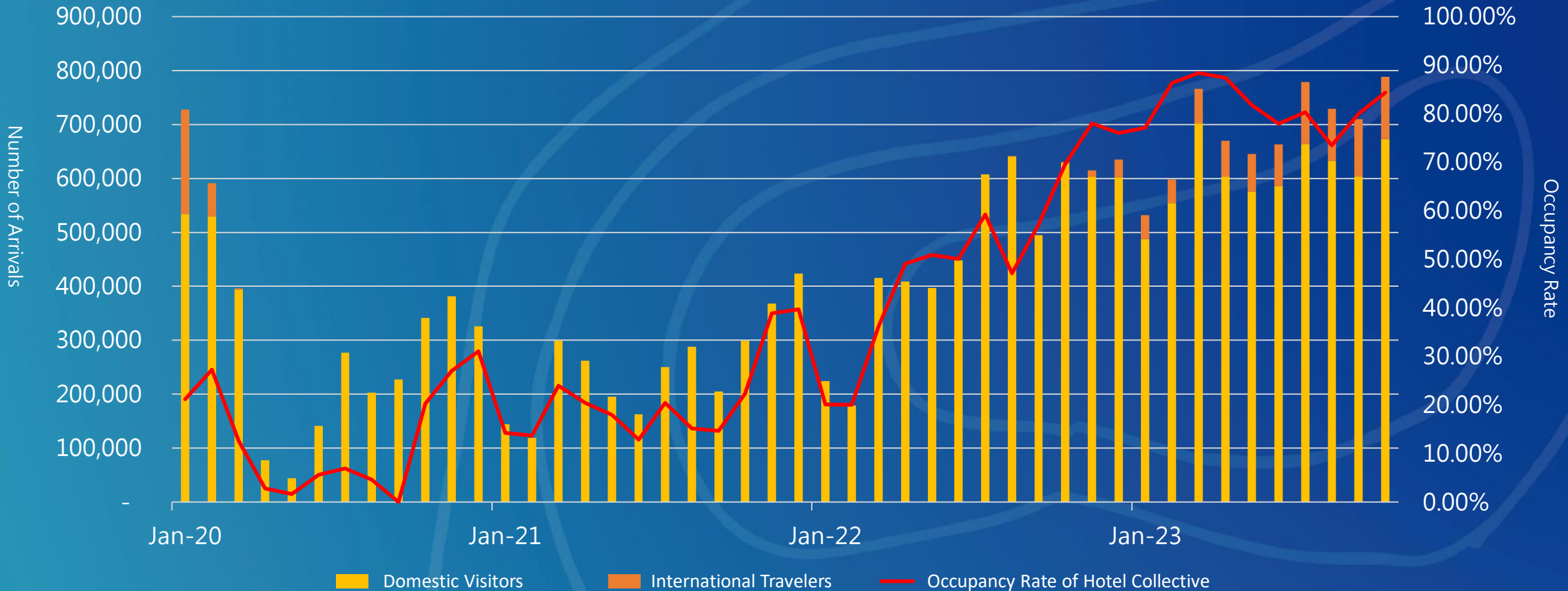
OSAKA, KANSAI, JAPAN
EXPO
2025

Source : Expo 2025



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The Okinawa tourism market is vibrant



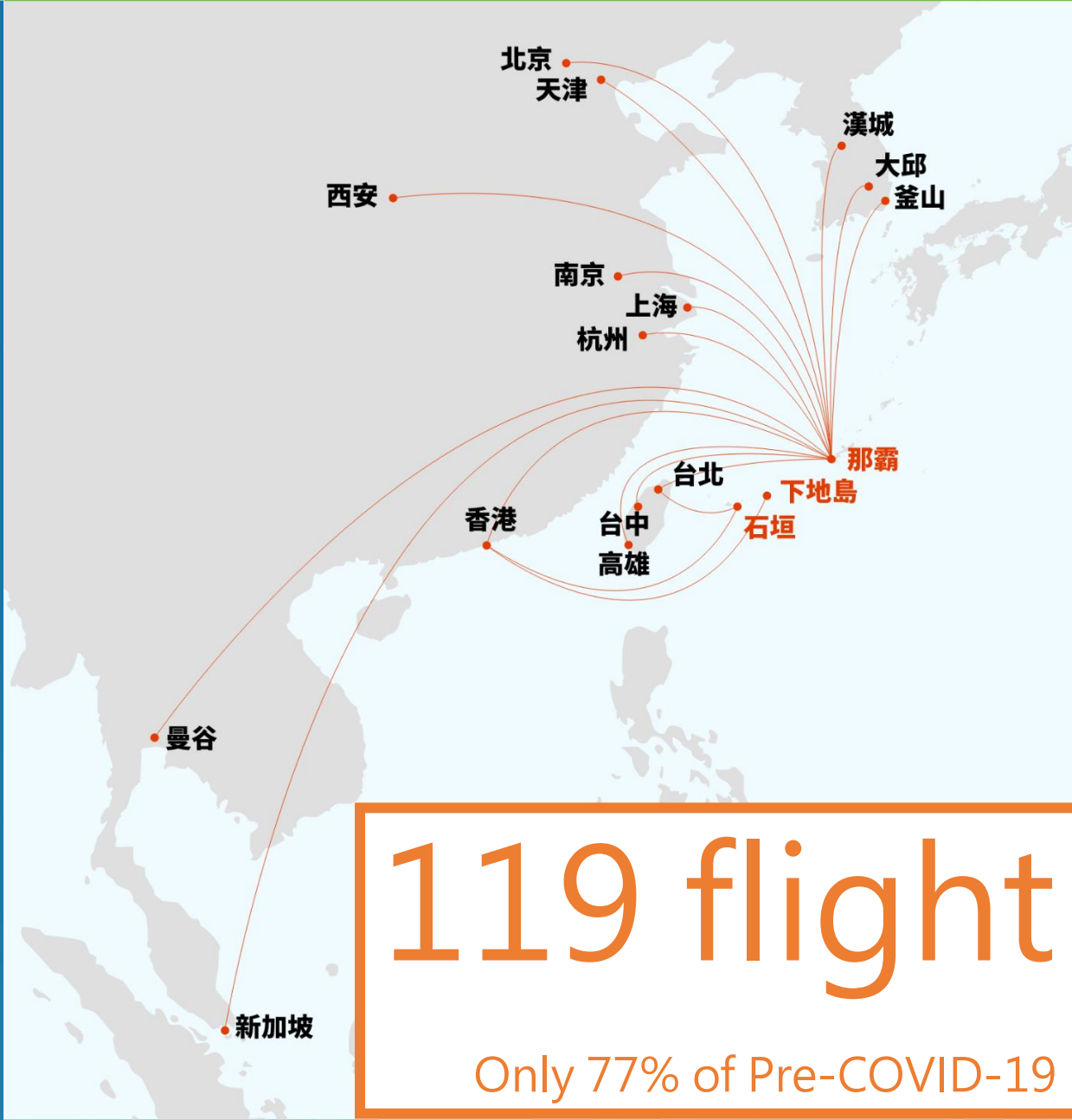
Pre-COVID-19

Current situation

Future



Flight 154



119 flight
 Only 77% of Pre-COVID-19



Tourism growth



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Hospitality Business Strategy

	Direct Management	Outsource Management	Strategic Investment	
Project	HOTEL COLLECTIVE	InterContinental Okinawa Chura SUN Resort		
Ownership	100%	100%	40%	23.1%
F/S Implications	Consolidated Entity	Consolidated Entity	Equity Method	Equity Method
Main Location	Okinawa, Japan	Okinawa, Japan	Italy	Taiwan、Italy
Status	Operating from 2020	Planning Phase	Invested in 2014	Invested in 2020



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Stronger performance from core businesses

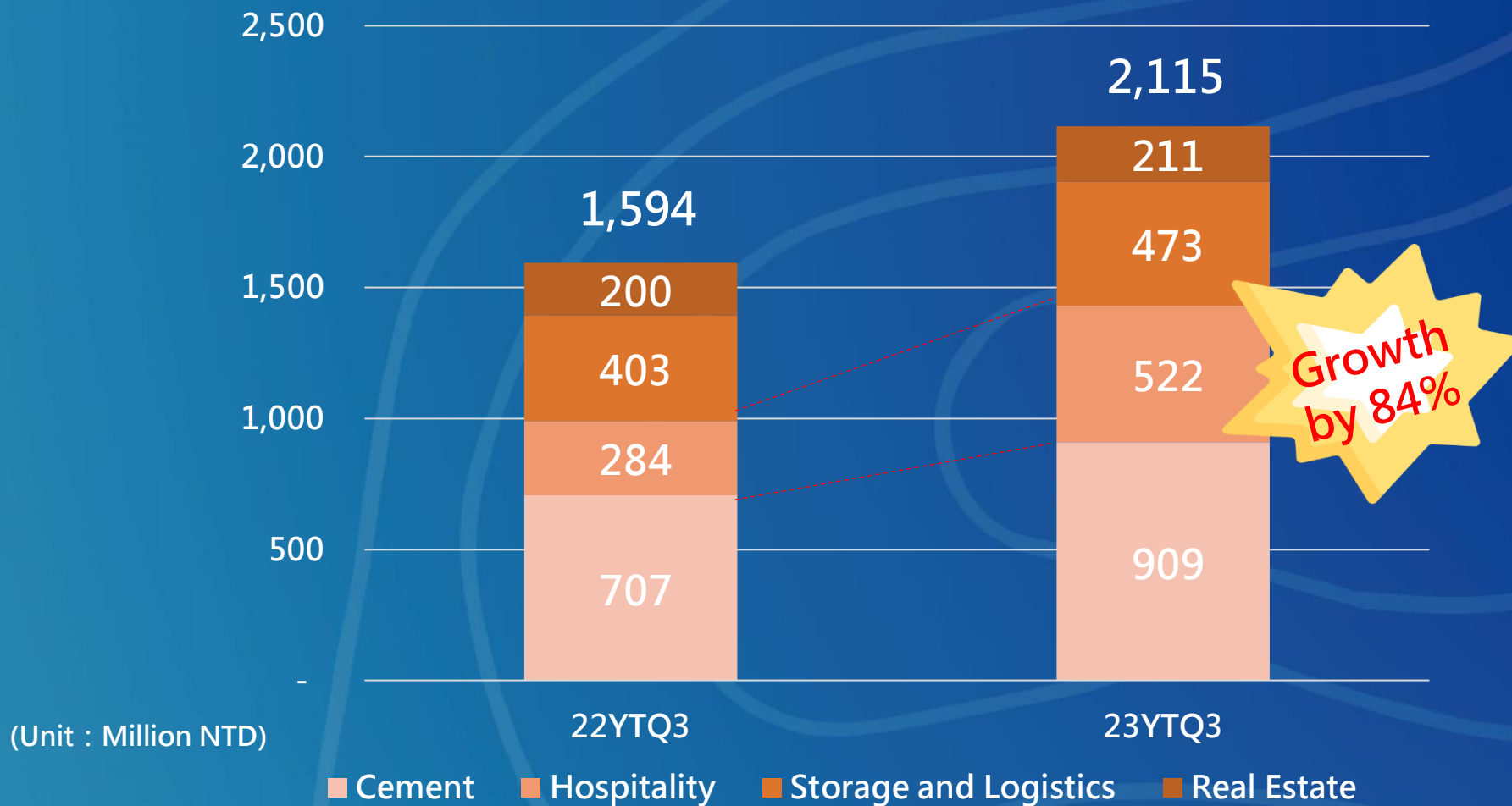
Unit : Million NTD

	23YTQ3	22YTQ3	YoY
Revenue	2,115	1,594	33%
Gross Profit	249 11.8%	55 3.4%	353% 8.4 pts
Operating Loss	(127) (6.0%)	(324) (20.3%)	61% 14.3 pts
Net Non-operating Items	276	158	75%
EBITDA	541	211	156%
Net Profit(Loss) Attributable to Owner of the Company	135	(215)	163%
Basic EPS(NTD)	0.21	(0.33)	164%



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Increase contribution of Hospitality Business





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ESG Highlights



Practicing Sustainable Development

112年《天下永續公民獎》
入榜 小巨人組 第 13 名



Prioritizing talent sustainability

112年《天下人才永續獎》
入榜小巨人組 第 10 名



Committing to employee care

112年《天下友善家庭職場獎》
入榜 小巨人組 前 5 名



Strengthening sustainable disclosure

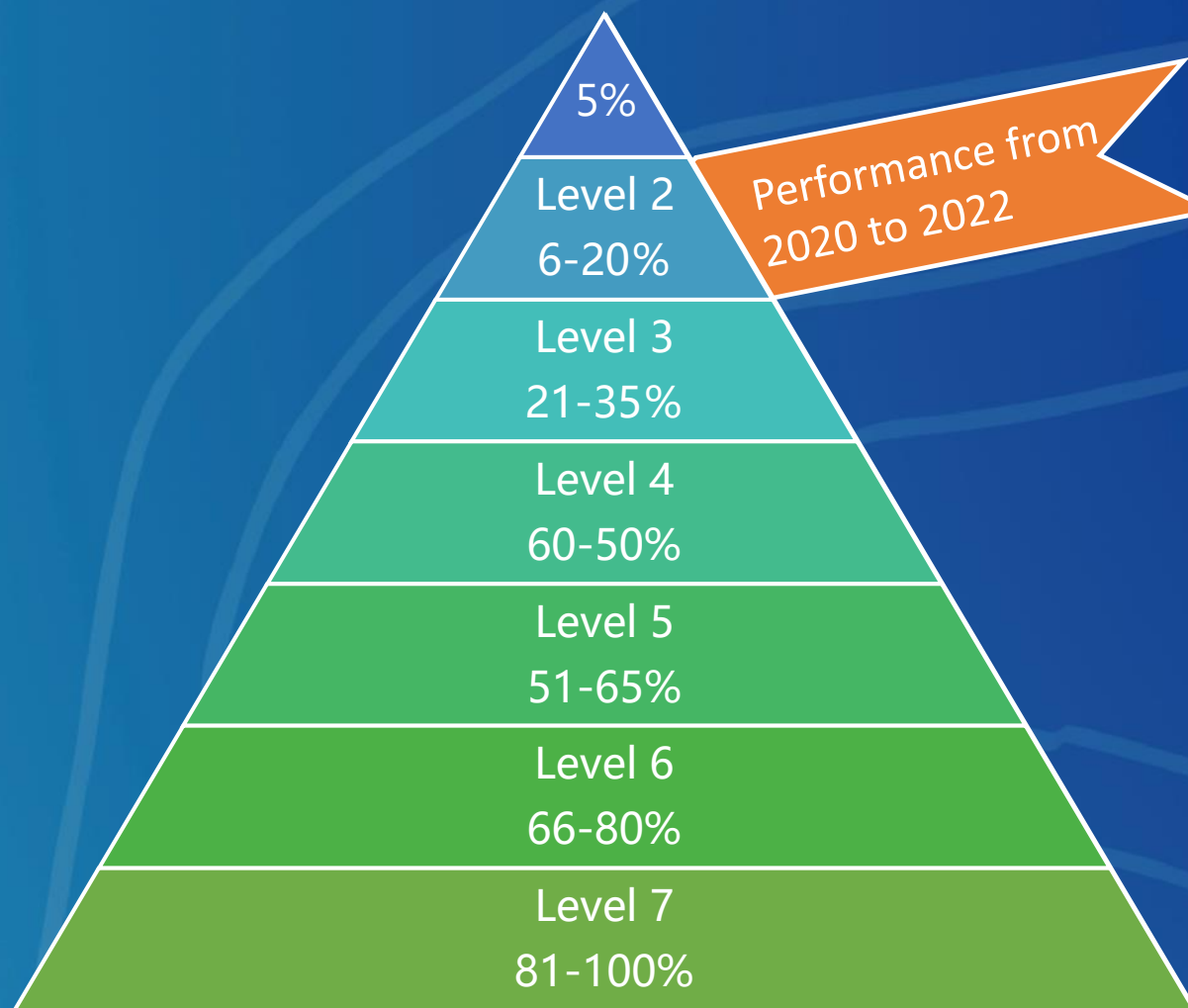
112年《台灣企業永續獎》
2022永續報告書獲得 白金獎





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The Corporate Governance Evaluation Results maintained at Level 2 for last 3 years



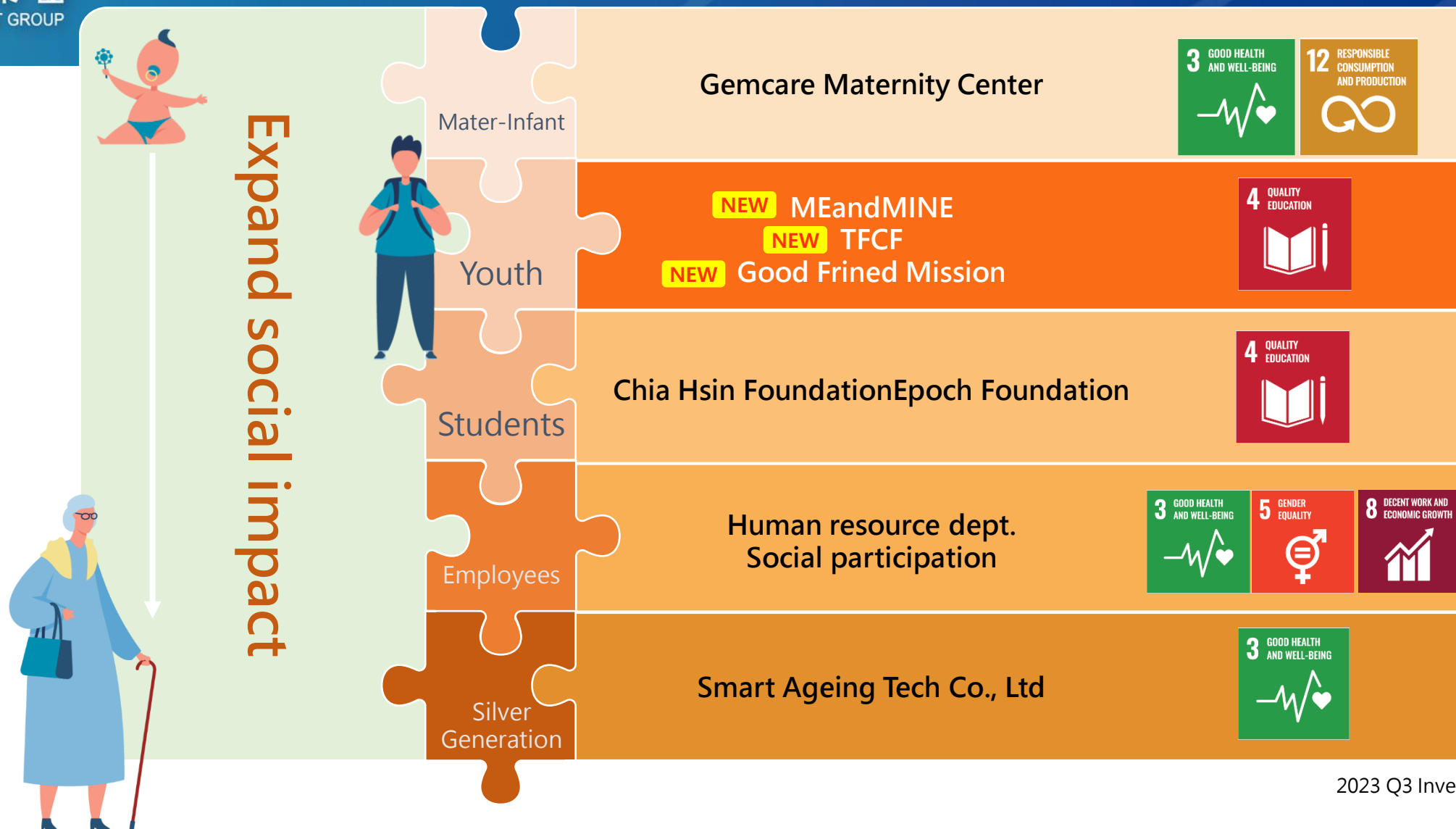
Data Resource: TWSE The Corporate Governance Evaluation Data

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Pursuing Quality of Life



2023 Chia Hsin Foundation Scholarship Ceremony



538
students
received
awards

400 people
attended
the ceremony

Garage+
Over 80
startup teams





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From House to Home X Pursuing Quality of Life

THANK YOU



Official Website



Facebook



IR@chcgroup.com.tw



Hotel Collective



Gemcare Maternity
Center