



嘉新企業團
CHIA HSIN CEMENT GROUP

Chia Hsin Cement Corporation

2022 Q4 Investor Presentation

Disclaimer

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Introduction of CHC Group

From House to Home

X

Pursuing Quality of Life



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CHIA HSIN CEMENT CORPORATION

CODE : 1103
Market : Listed Company
Industry : Cement
Chairman : Kang-Lung, CHANG
General Manager : Li-Shin, WANG
Capital : 7.75 billion
Founded : 1954/12/13
Date of Listing : 1969/11/14
Headquarter : No.96, Sec. 2, Zhongshan N. Rd., Zhongshan Dist. Taipei City 10449, Taiwan (R.O.C.)

Business Structure



B to B
基石事業

水泥事業體
嘉新水泥

B to C
新興事業

資產開發事業體
嘉新資產

倉儲物流事業群

旅宿 / 服務

嘉新國際
嘉北國際

健康照護事業

旅宿事務



HOTEL COLLECTIVE



產後護理之家



餐廳

豐崎溫泉度假酒店

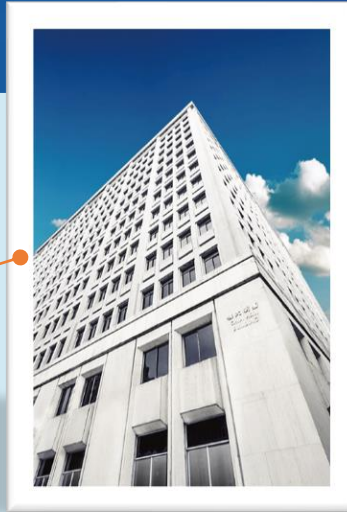
Tong Yang Chia Hsin International Corporation (Keelung Port)



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Taipei



Chia Hsin Cement / Chia Hsin Property Management (Chia Hsin Building)

Chia Pei International Corp. (First Bulk Center of Taipei Port)

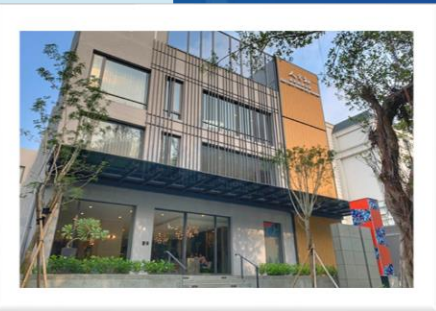


Tong Yang Chia Hsin International Corporation (Taichung Port)

Taiwan



Gemcare Maternity Center (Zhongshan Branch)

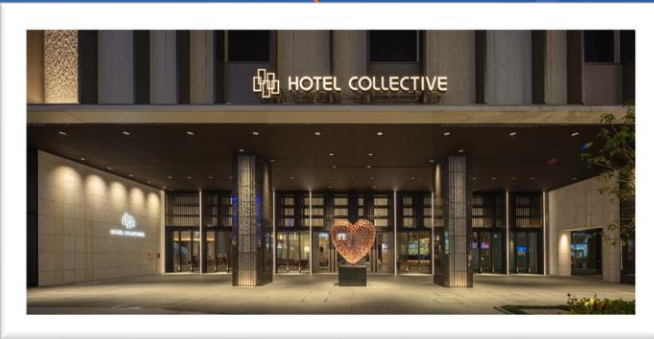


Gemcare Maternity Center (Dunhua Branch)



Okinawa

Map Source : <https://freevectormaps.com>



Hotel Collective



Chia Hsin Cement / Chia Hsin Property Management (Kaohsiung Gangshan plant)

Map Source : <https://freevectormaps.com>



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2022 Financial Overview

From House to Home X Pursuing Quality of Life



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2022 Consolidated Income Statement

Unit : Million NTD

	2022	2021	YoY
Revenue	2,254	2,220	1.5%
Gross Profit	133 5.9%	31 1.4%	329% 4.5 ppts
Operating Income(Loss)	(395) (17.5)%	(526) (23.7)%	25% 6.2 ppts
Net Non-operating Items	274	1,345	(80)%
EBITDA	386	1,334	(71)%
Net Profit(Loss) Attributable to Owner of the Company	(181)	658	(128)%
Basic EPS(NTD)	(0.28)	1.02	(127)%



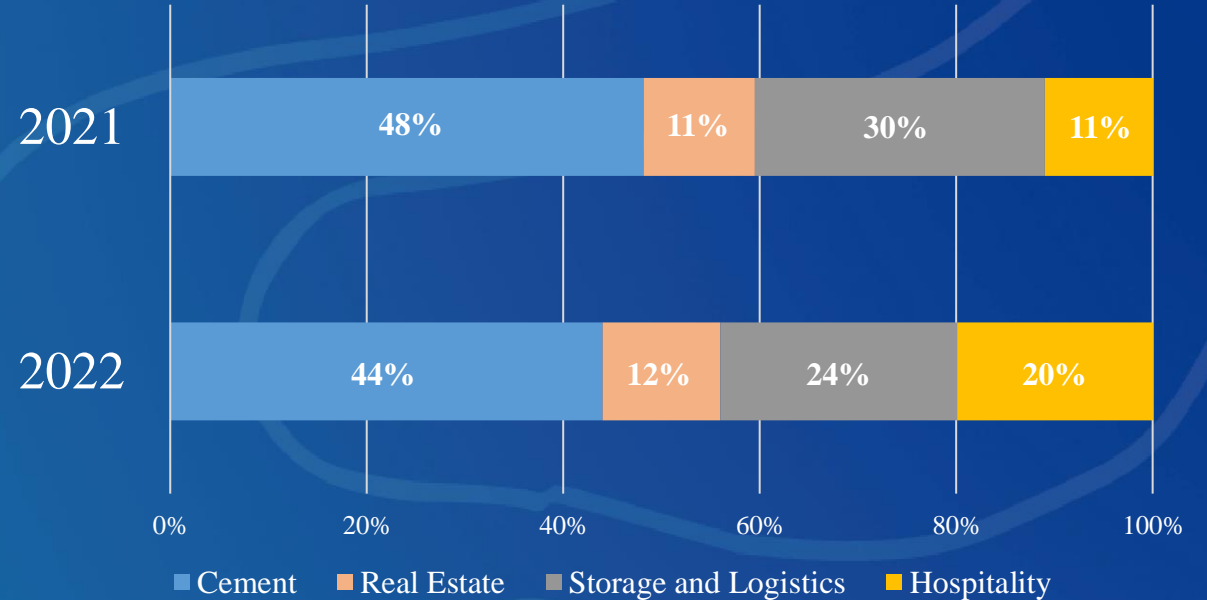
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Revenue Breakdown by Business Units

Unit : Million NTD

Revenue	2022	2021
Cement	991	1,069
Real Estate	270	251
Storage and Logistics	544	656
Hospitality	449	244
Total	2,254	2,220

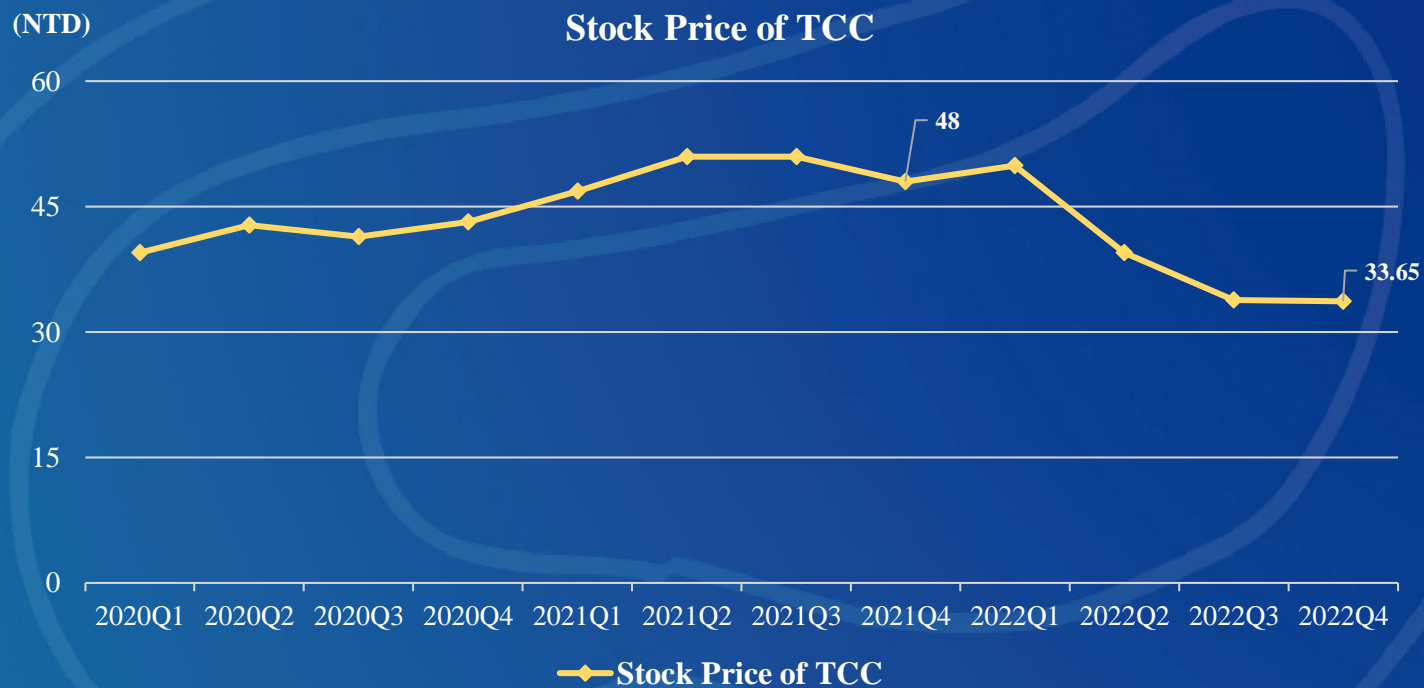
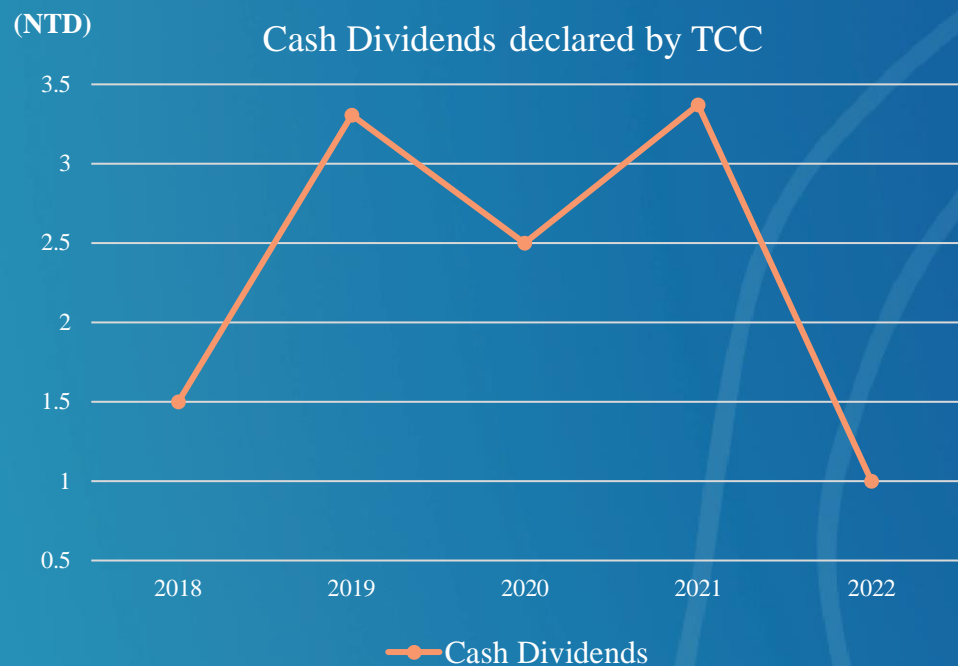
Business Unit Revenue Breakdown Comparison





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Impact of TCC Shareholdings





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Hospitality Business

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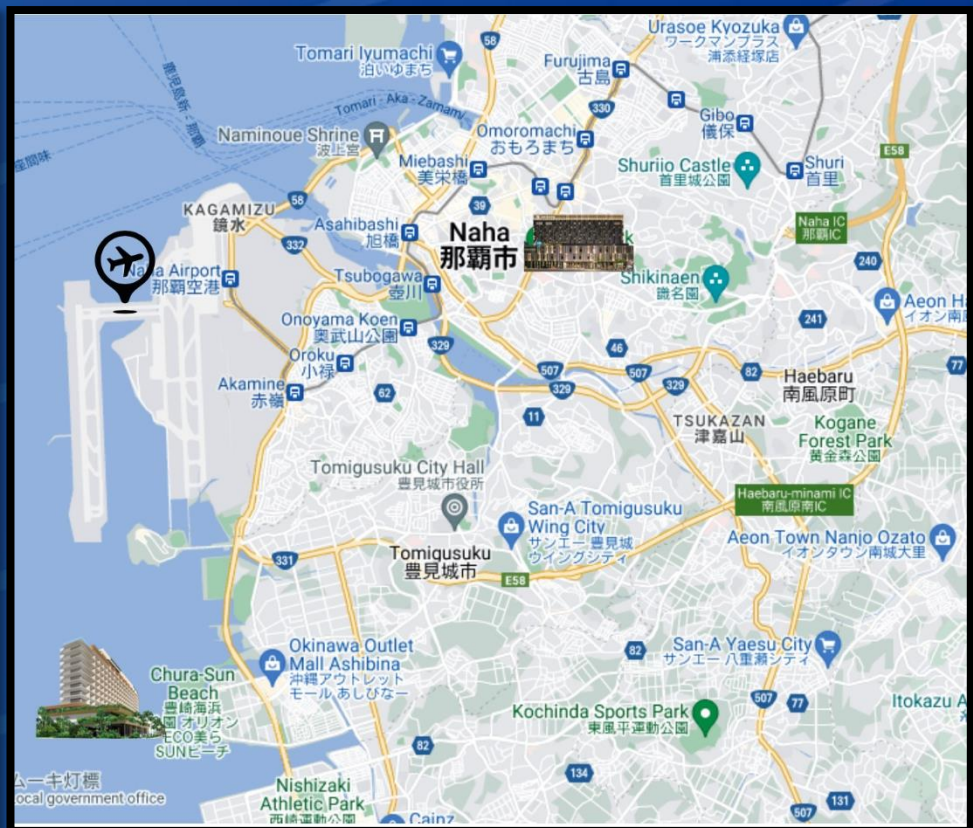
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Hospitality Business Strategy

	Direct Management	Outsource Management	Strategic Investment	
Project	 HOTEL COLLECTIVE	InterContinental Okinawa Chura SUN Resort	 A.ROMA LIFESTYLE HOTEL ROME	 HRC HOTELS·RESORTS·GROUP 雲 朋 觀 光
Ownership	100%	100%	40%	23.1%
F/S Implications	Consolidated Entity	Consolidated Entity	Equity Method	Equity Method
Main Location	Okinawa, Japan	Okinawa, Japan	Italy	Taiwan、Italy
Status	Operating from 2020	Discuss the most effective design solutions	Invested in 2014	Invested in 2020



InterContinental Okinawa Chura SUN Resort

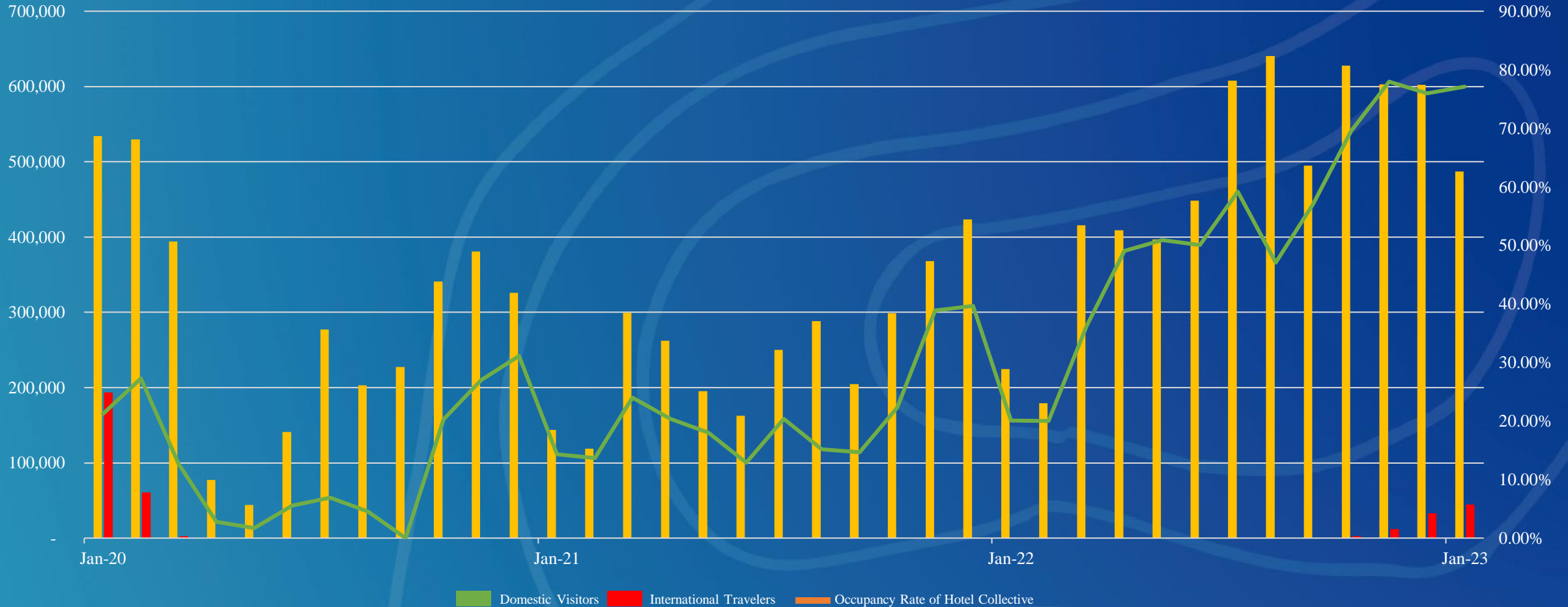


Hotels in Okinawa



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Stronger Recovery Post-COVID 19



Data Source: Okinawa Prefecture Government



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2023 Outlook

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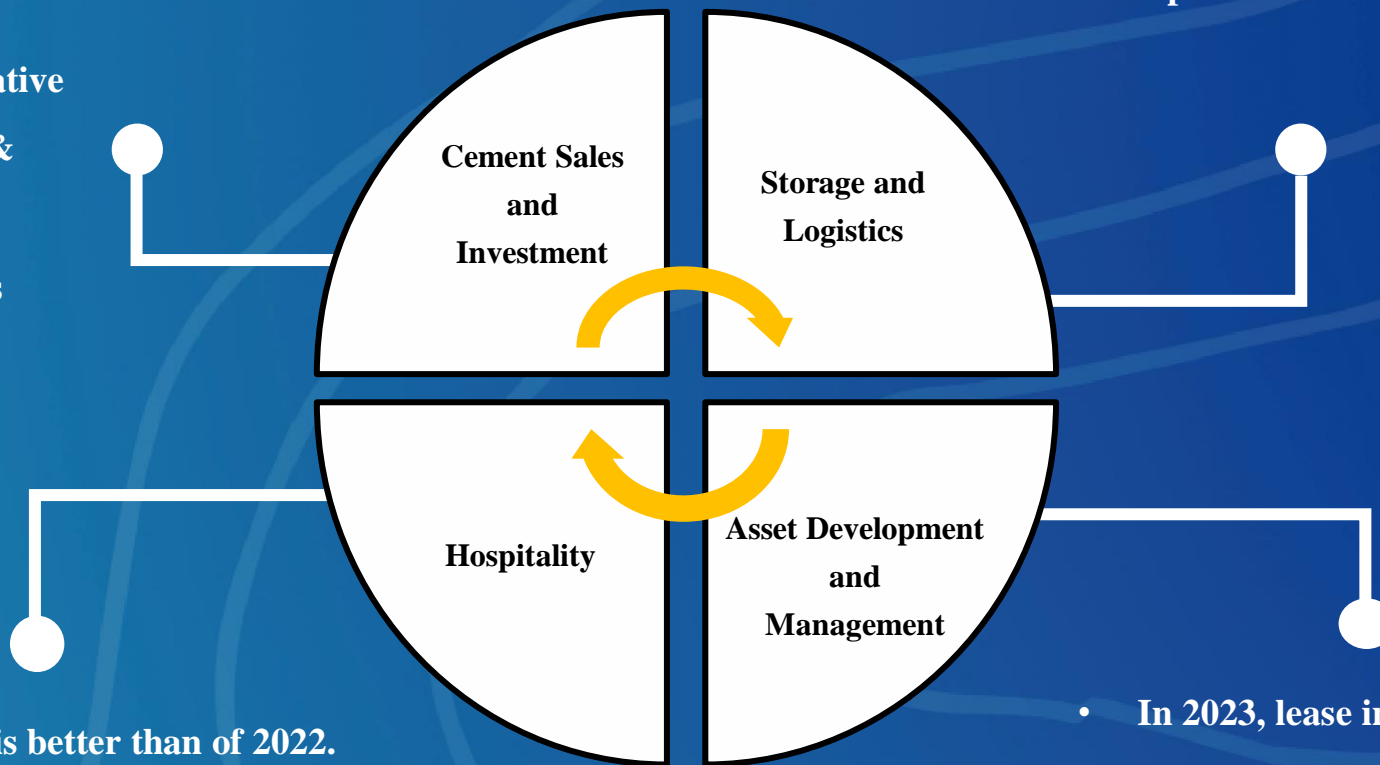
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2023 Outlook

- We remain cautious and conservative on China market after congress & conference.
- Domestic cement market remains stable.



- Bulk cargo loading and unloading volume is expected to remain stable.

- The Outlook for Hotel Collective is better than of 2022.
- InterContinental Okinawa Chura SUN Resort project is currently in active discussions with its partner, InterContinental Hotels Group (IHG), on the most effective design solution.

- In 2023, lease income is estimated to have a slight growth compared to 2022.



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ESG Highlights

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Strategy : Drive Operational Competitiveness and Social Impact with Sustainability as a factor

Responsible Business

1. Responsible Products
2. Responsible Service
3. Responsible Investment

Sustainable Operations

1. Use of sustainable energy to increase energy efficiency
2. Integrate sustainability thinking into daily operations
3. Transparent governance

Strengthened Partnerships

1. The best stage for talent development
2. Create a friendly, healthy and safe environment.

Enhanced Social Inclusion

1. Strengthen the connection with social communities
2. Deepen social influences

GCG inventory **ISO 14064-1:2018**

Introduction to Energy Management System **ISO 50001**

Obtain Green Building **LEED**

天下永續公民獎 小巨人組 支持Discovery2021

小善公益
關懷弱勢

Annual Physical
Check for
employees

2022 Top 100 of the

**Excellence in Corporate
Social Responsibility Award**

一件好事 **救地球**

支持台泥邁向
循環經濟計畫 Obtain **WELL**

健康建築 **Platinum**

IHG Green Engage
綠色環保參與計畫

員工響應週三減碳計畫 員工參加
Discovery淨灘

Net Zero carbon emissions
of offices by **2030**

Introduction of SBTi science-based carbon reduction
targets by **2025**

2021 Taiwan Corporate

Governance Evaluation at 6%-21%

Sustainability Development
Committee

韌性企業

iSports Enterprise Certificate

continue leading workplace sports culture

兩度獲運動企業認證

2022 Taipei City

Net Zero Leadership Award

Twice Participated In

“TALENT, in Taiwan”

Talent Sustainability Action Alliance

嘉新兆福文化基金會

傳遞一甲子的**愛**

Garage+ 嘉新空間

支持**新創** 青年培力

嘉新提供物資挺防疫英雄

employee **GYM**

員工認養幼兒院聖誕心願

沖繩**Foremost**展

關懷當地人文藝術

嘉新兆福文化基金會

傳遞一甲子的**愛**

STP種子人才培育計畫

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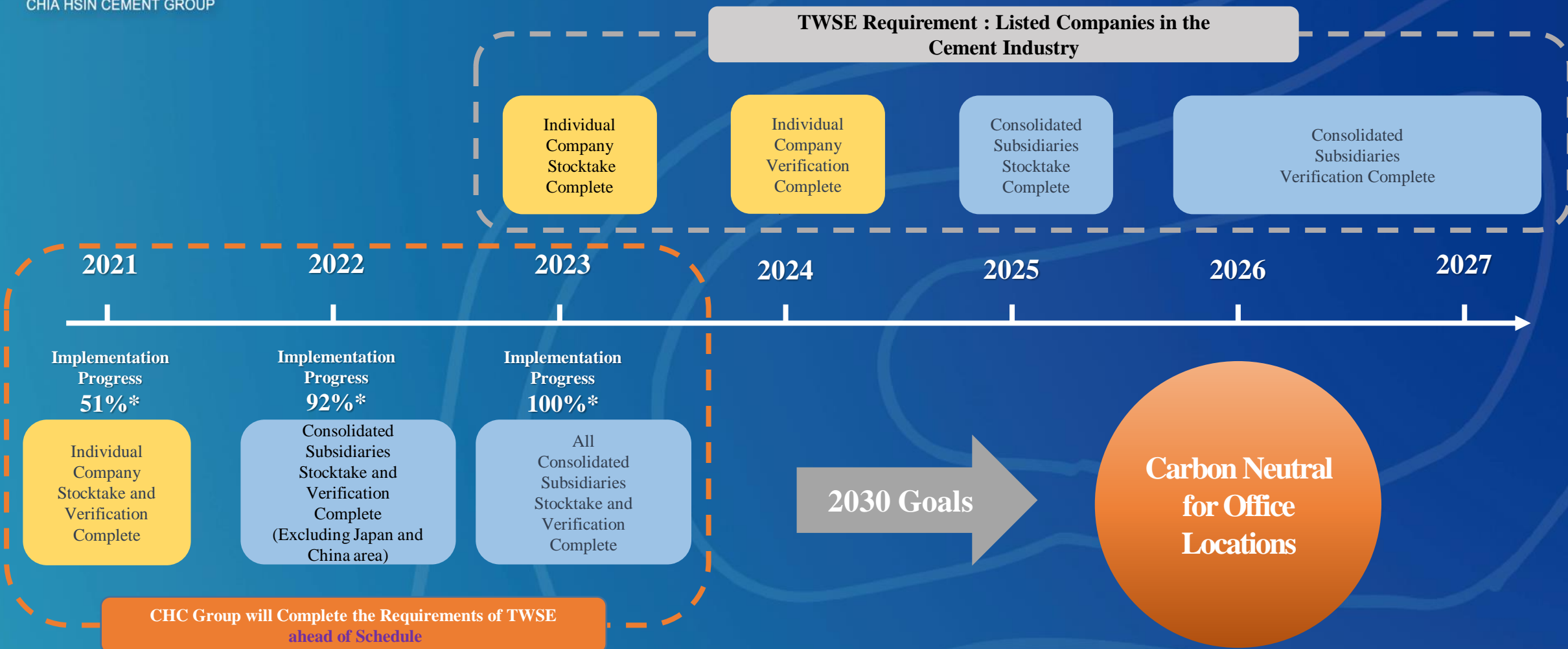
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傳遞一甲子的**愛**



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Action for Climate Change



*coverage rate = Stocktake and Verification Complete company revenue / 2021 CHC annual revenue x 100%



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TCFD and S&P Global

TCFD Supporter

TCFD | TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES

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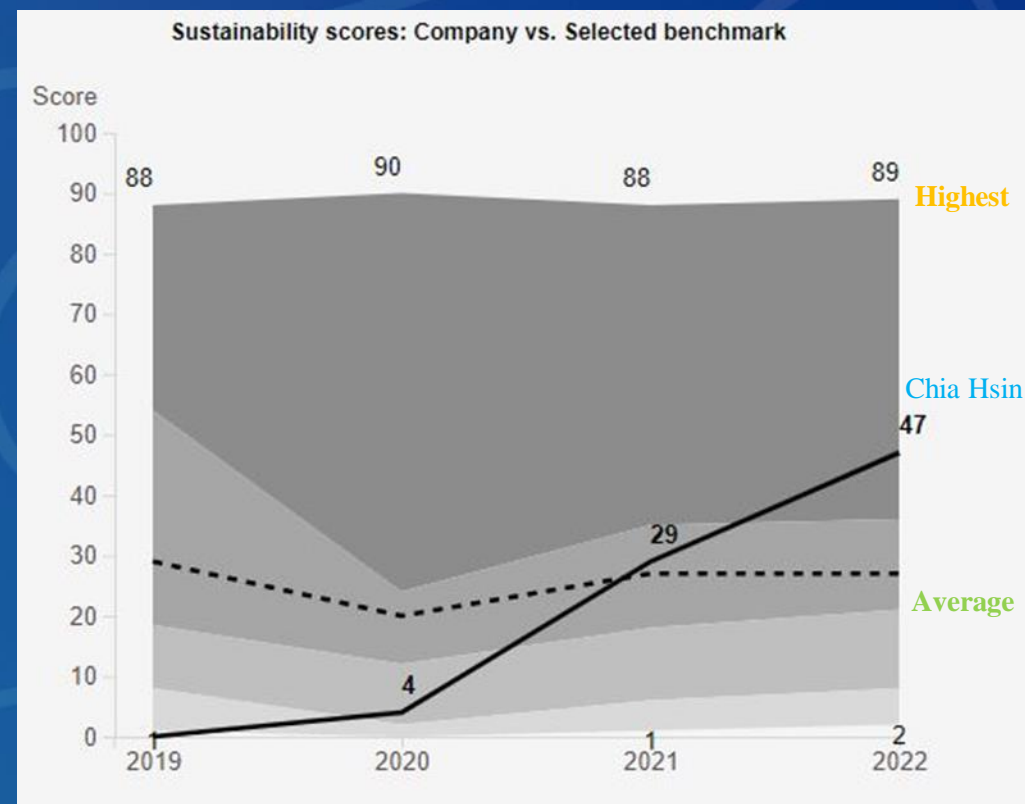
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Sector Industry

Taiwan Region

Company	Sector	Industry	Location	Region	Date
Chia Hsin Cement Corporation	Other	Other	Taiwan	Asia Pacific	December 2022

S&P Global ESG Score





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Center