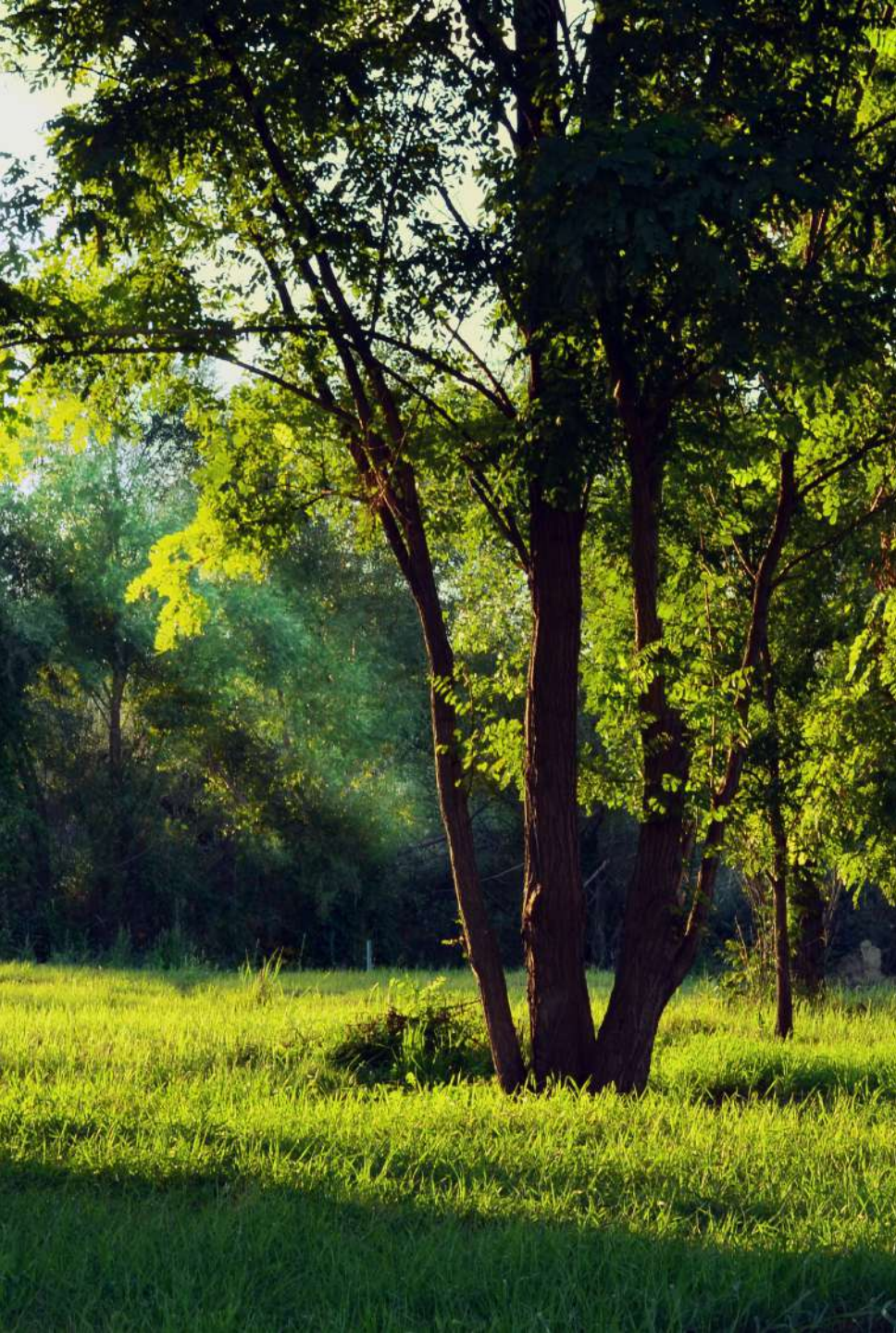


A serene sunset scene over the ocean. The sun is a bright, glowing orb in the upper right quadrant, casting a warm, golden light across the sky and reflecting on the water's surface. The waves are gentle and rhythmic, creating a sense of calm and stability.

Chia Hsin Cement Corporation

2021 Q3 Investor Presentation



Disclaimer

The forward-looking statements contained in this presentation are subject to risks and uncertainties and actual results may differ materially from those expressed or implied in these forward-looking statements.

Chia Hsin Cement Corporation makes no representation or warranty as to the accuracy or completeness of these forward-looking statements and nor does Chia Hsin Cement Corporation undertake any obligation to update any forward-looking statements, whether as a result of new information or future events.

2021 Q1-Q3 Consolidated Income Statements

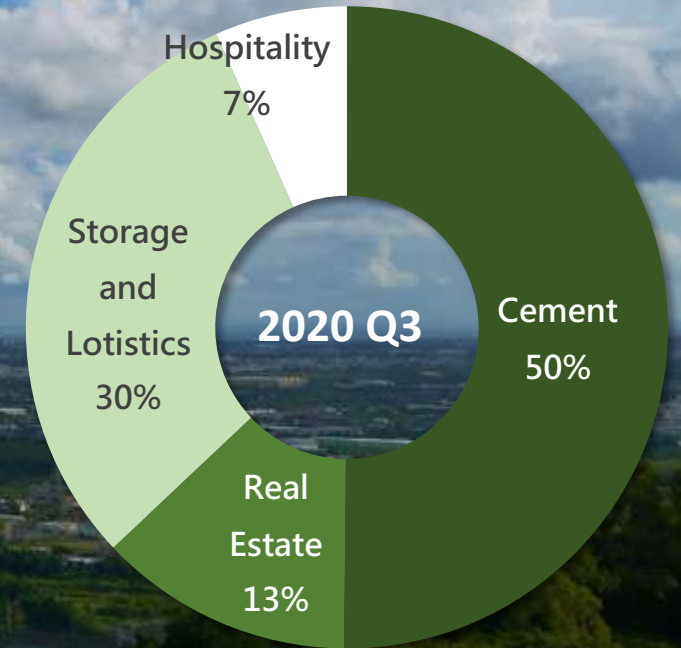
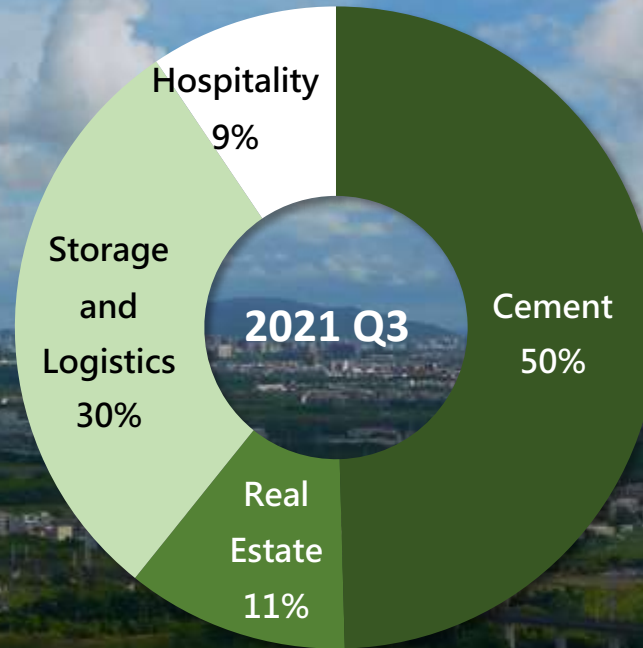
Unit : Million NTD

	3Q21	2Q21	3Q20	QoQ	YoY	21YTQ3	20YTQ3	YoY
Revenue	560	550	489	2%	15%	1,655	1,481	12%
Gross Profit	13 2.3%	0 0%	(18) (3.7%)	2.3 ppts	172% 6.0 ppts	3 0%	(41) (2.8%)	107% 2.8 ppts
Operating Income (Loss)	(143) (25.5%)	(161) (29.0%)	(178) (36.4%)	11% 3.5 ppts	20% 10.9 ppts	(439) (26.5%)	(496) (33.5%)	11% 7.0 ppts
Net Non-Operating Items	1,125	(10)	830	11,350%	36%	1,140	1,289	(12%)
EBITDA	1,111	(42)	794	2,745%	40%	1,089	1,221	(11%)
Net Profit(Loss) Attributable to Owner of the Company	887	(162)	595	648%	49%	597	525	14%
Basic EPS(NTD)	1.37	(0.25)	0.93	648%	47%	0.93	0.82	13%

Business Unit Revenue Breakdown Comparison

Unit : Million NTD

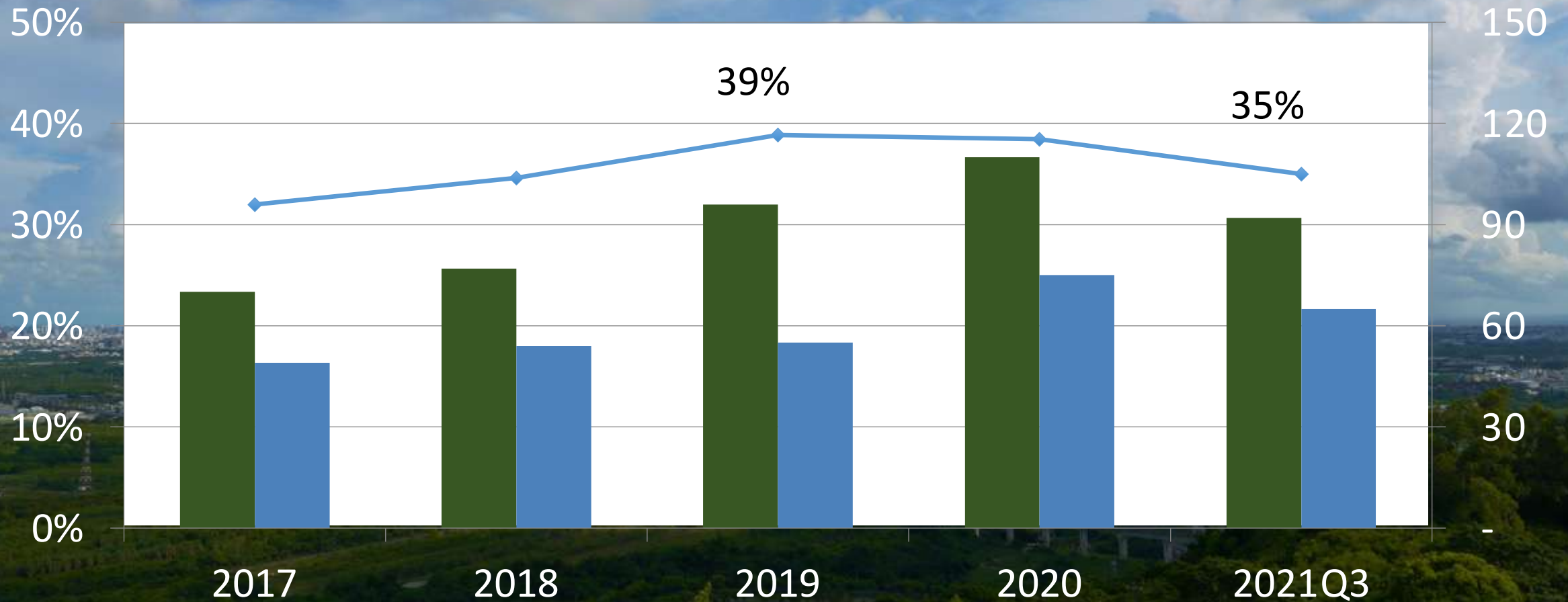
	21YTQ3	20YTQ3
Cement	820	742
Real Estate	185	190
Storage and Logistics	493	450
Hospitality	157	99
Total	1,655	1,481



Solid Financial Position

■ Bank Loan ■ Cash Assets ◆ Debt Ratio

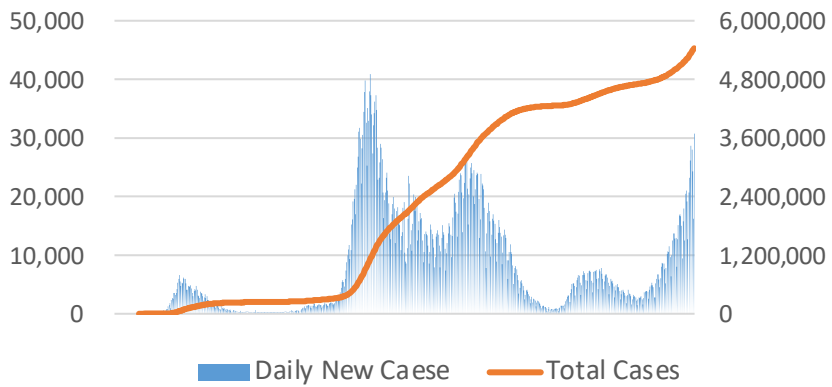
Unit : Hundred Million NTD



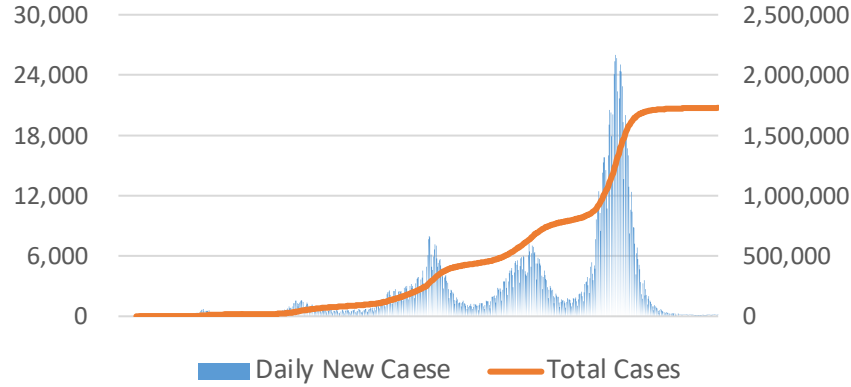
Note : Cash Assets=Cash and cash equivalents + Principle protected investments + Bank deposits + Restricted deposits

Virus variant creating uncertainty

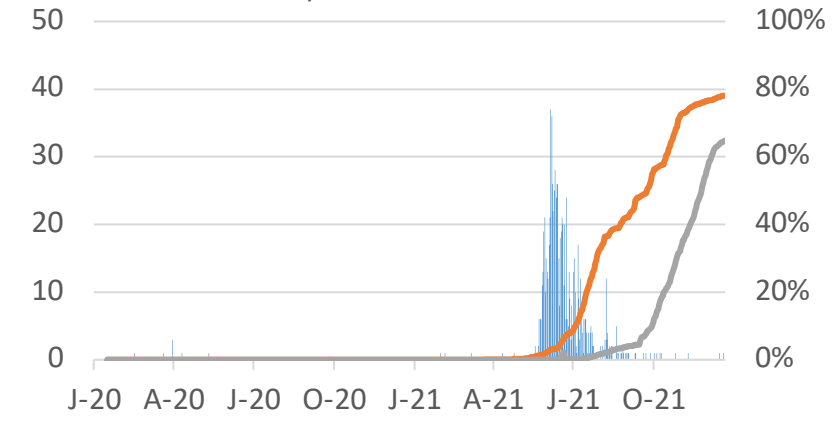
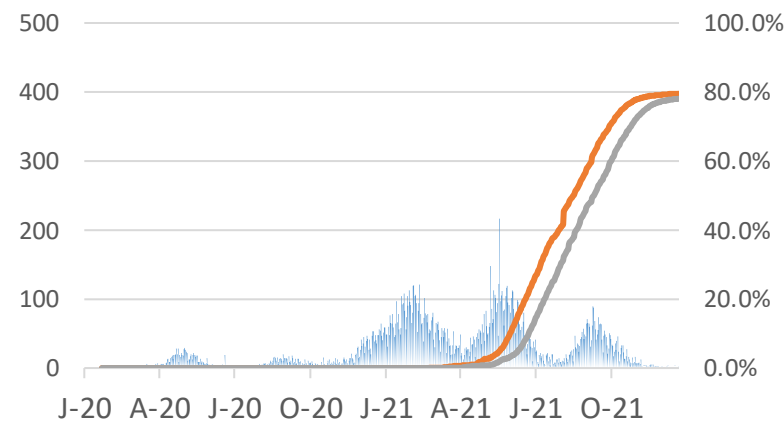
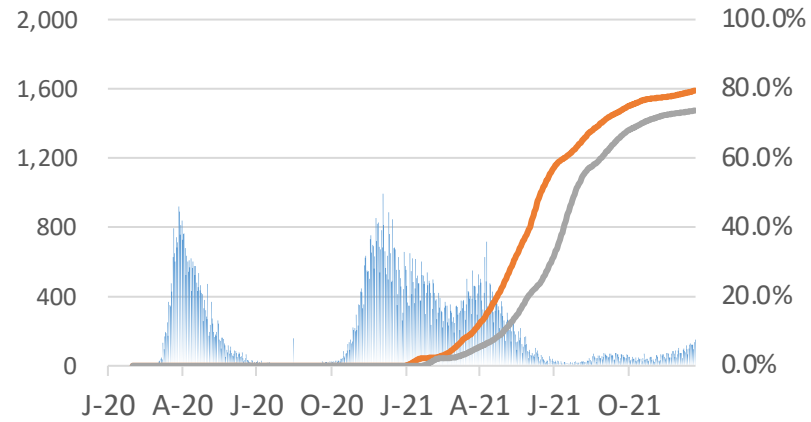
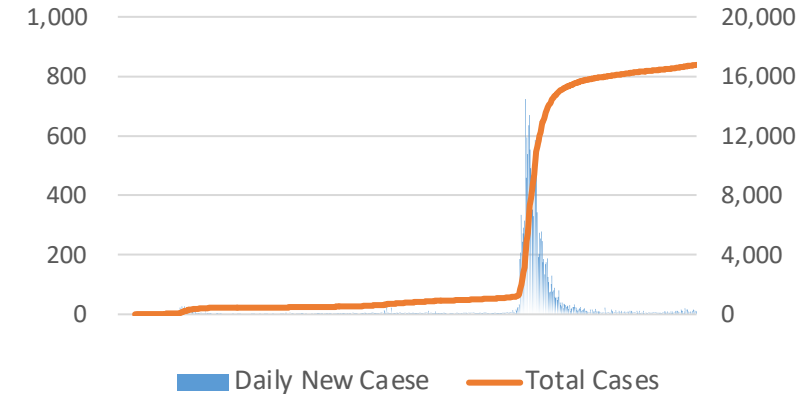
Covid-19 Cases in Italy



Covid-19 Cases in Japan

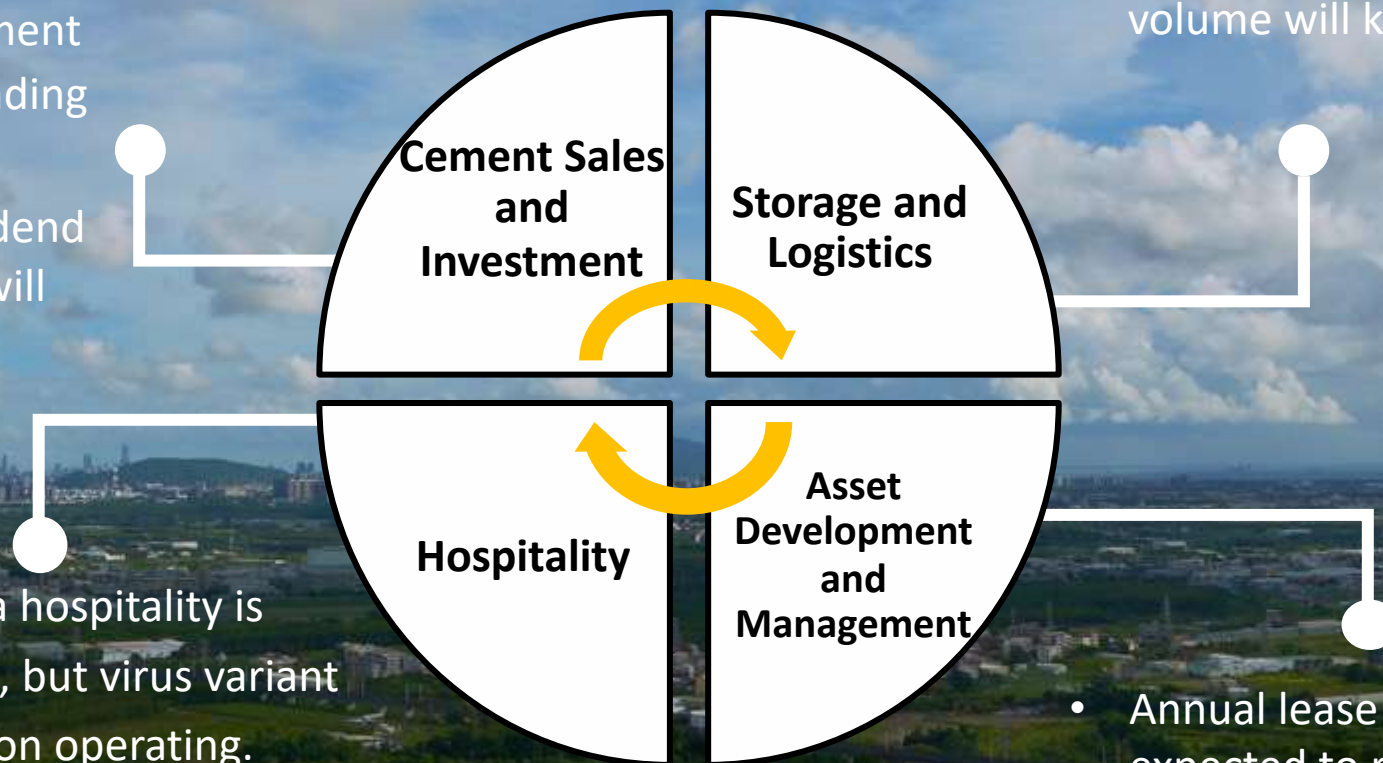


Covid-19 Cases in Taiwan



Looking Ahead

- Outlook for 2022 Taiwan's economy is promising, cement sales distributions are trending stably.
- We estimate the cash dividend from cement investment will decrease.



- Bulk cargo loading and unloading volume will keep stable in 2022.

- The performance of Okinawa hospitality is expected to improve in 2022, but virus variant still creating big uncertainty on operating.
- Due to the impact of the Covid-19, the construction for InterContinental Okinawa Chura SUN Resort project will be postponed.

- Annual lease income of 2022 is expected to remain at 2021 levels.

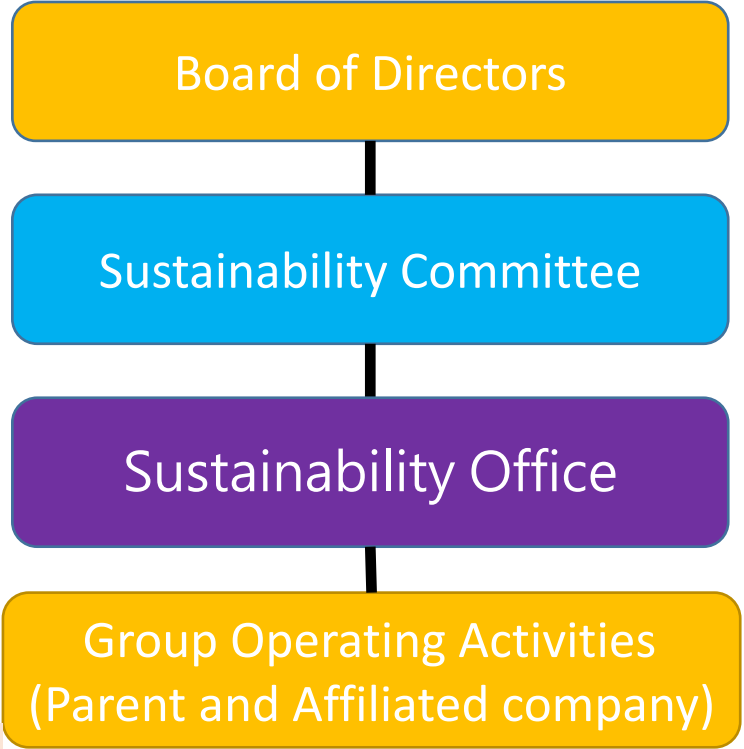
Establishes the Corporate sustainability committee

- 01. Strengthen the sustainability conscious of employee
- 02. External and Internal training
- 03. Participate in social welfare activities

Reaction to UN SDGs



Meet the needs of sustainability



2019 Corporate Governance Organization

2021 Sustainability Organization



THANK YOU

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