

A sunset over the ocean with a bright sun low on the horizon, casting a golden glow over the water. The sky transitions from a deep orange near the horizon to a lighter yellow at the top. The water in the foreground shows gentle ripples and a reflection of the sun.

Chia Hsin Cement Corporation

2022 Q1 Investor Presentation



Disclaimer

The forward-looking statements contained in this presentation are subject to risks and uncertainties and actual results may differ materially from those expressed or implied in these forward-looking statements.

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2022 Q1 Consolidated Income Statements

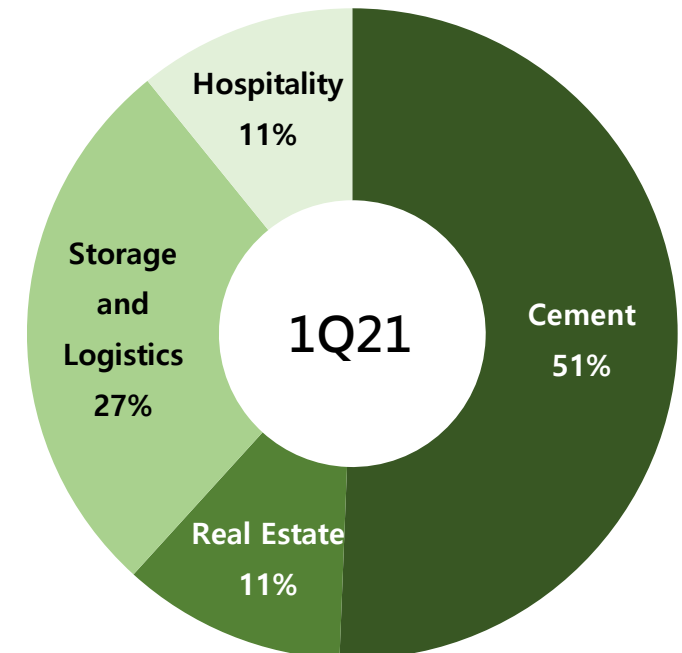
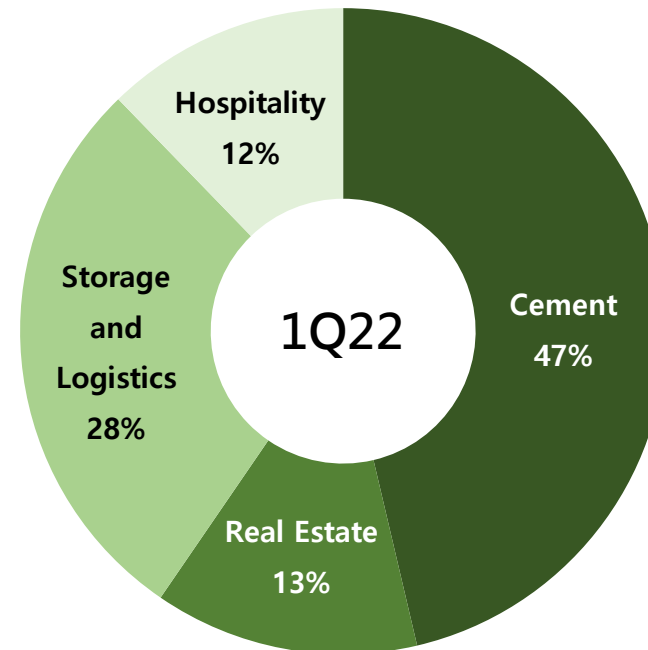
Unit : Million NTD

	1Q22	4Q21	1Q21	QoQ	YoY
Revenue	513	565	545	(9%)	(6%)
Gross Profit	15 2.9%	28 5.0%	(10) (1.8%)	(46%) (2.1 pts)	250% 4.9 pts
Operating Income (Loss)	(100) (19.5%)	(86) (15.2%)	(135) (24.8%)	(16%) (4.3 pts)	26% 5.5 pts
Net Non-Operating Items	49	205	24	(76%)	104%
EBITDA	74	244	21	(70%)	252%
Net Profit(Loss) Attributable to Owner of the Company	(81)	61	(127)	(233%)	36%
Basic EPS(NTD)	(0.12)	0.09	(0.20)	(233%)	40%

Business Unit Revenue Breakdown Comparison

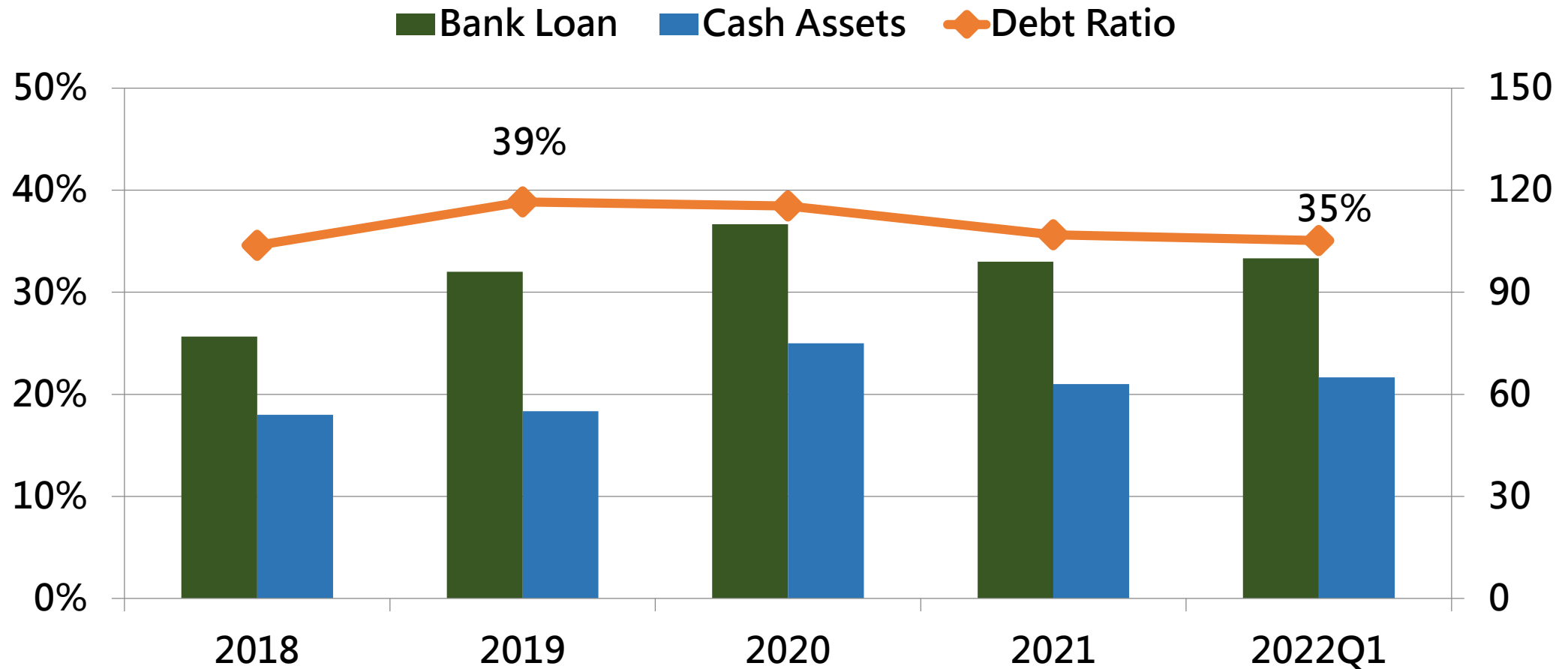
Unit : Million NTD

	1Q22	1Q21
Cement	237	276
Real Estate	68	61
Storage and Logistics	145	149
Hospitality	63	59
Total	513	545



Solid Financial Position

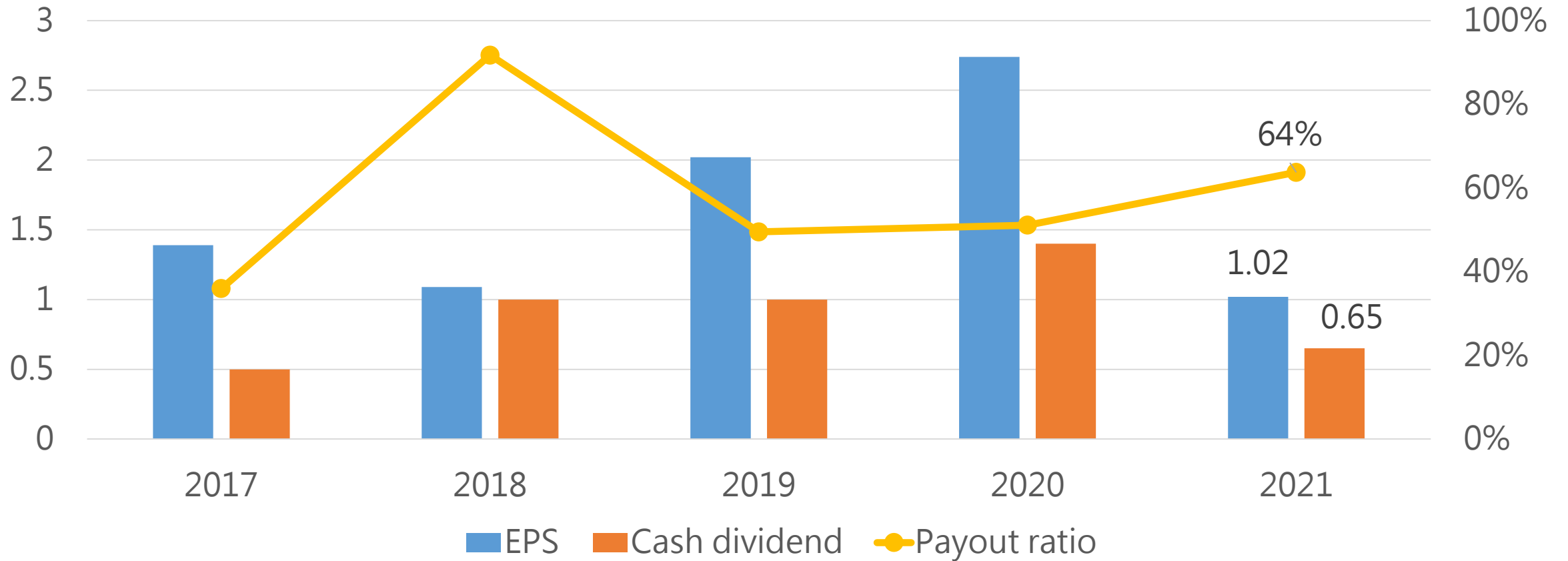
Unit : Hundred Million NTD



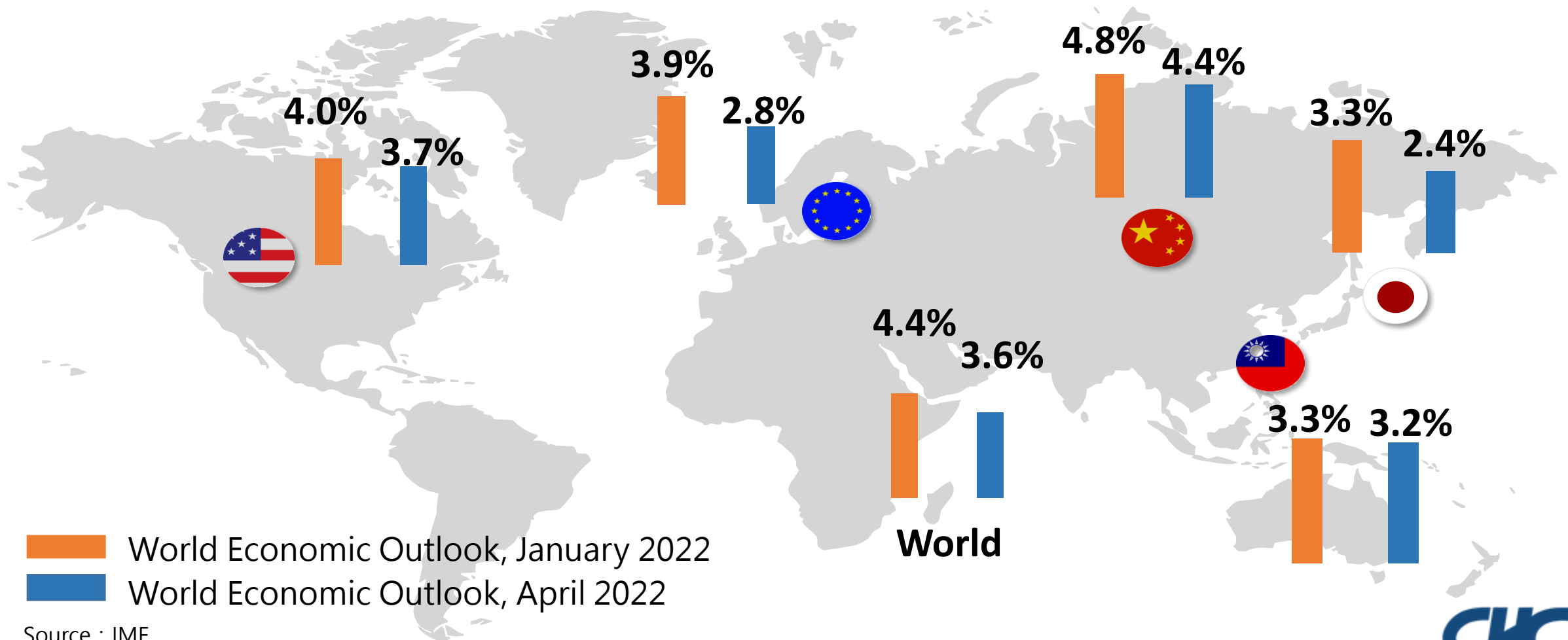
Note : Cash Assets = Cash and cash equivalents + Principle protected investments + Bank deposits + Restricted deposits

Stable Dividend Policy

Unit : Hundred Million NTD

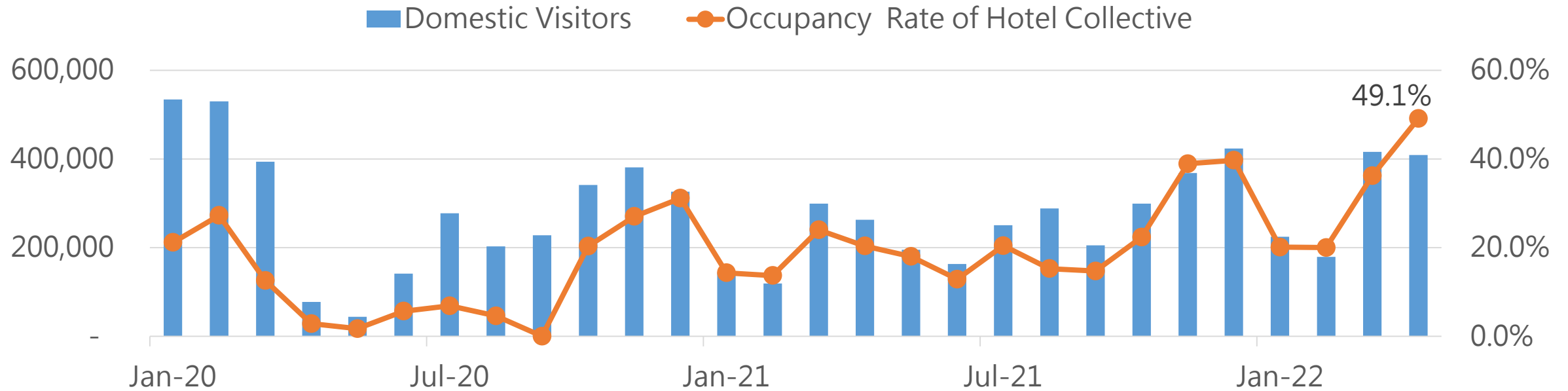


Conservative Outlook of Global Economic Growth in 2022

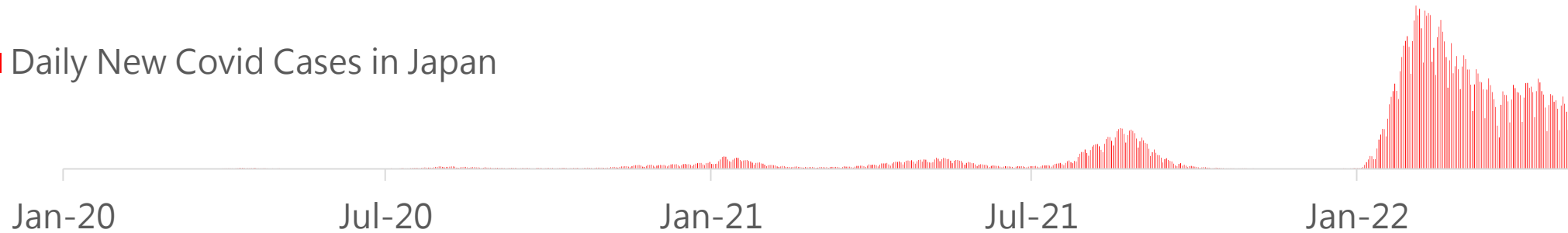


Source : IMF

Gradual Recovery of Domestic Travel



■ Daily New Covid Cases in Japan



Hospitality Business Strategy Roadmap

Hotel Collective

InterContinental Okinawa
Chura SUN Resort



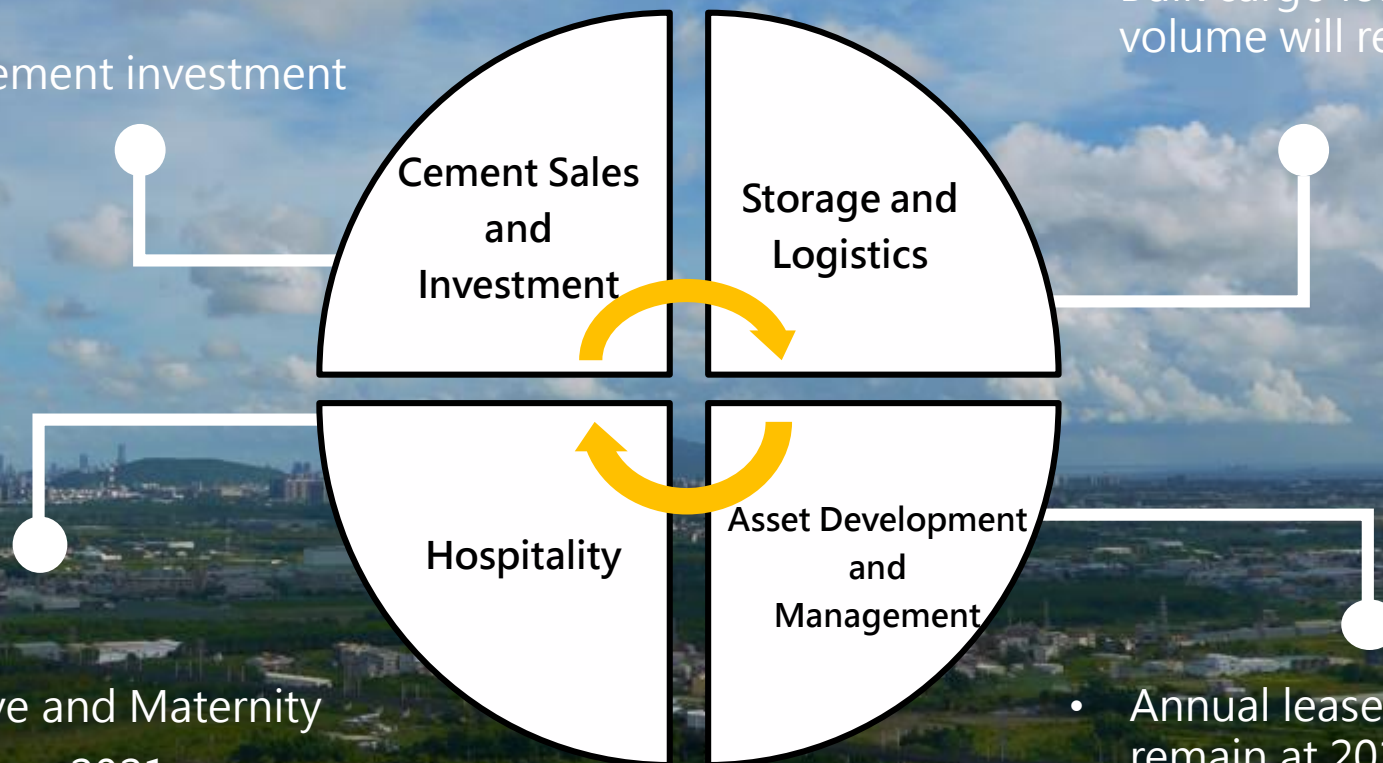
A.Roma

LDC Hotels
& Resorts

Looking Ahead

- Cement sales will be affected in 2022 due to continued cost increases.
- The cash dividend from cement investment decrease to 324 million.

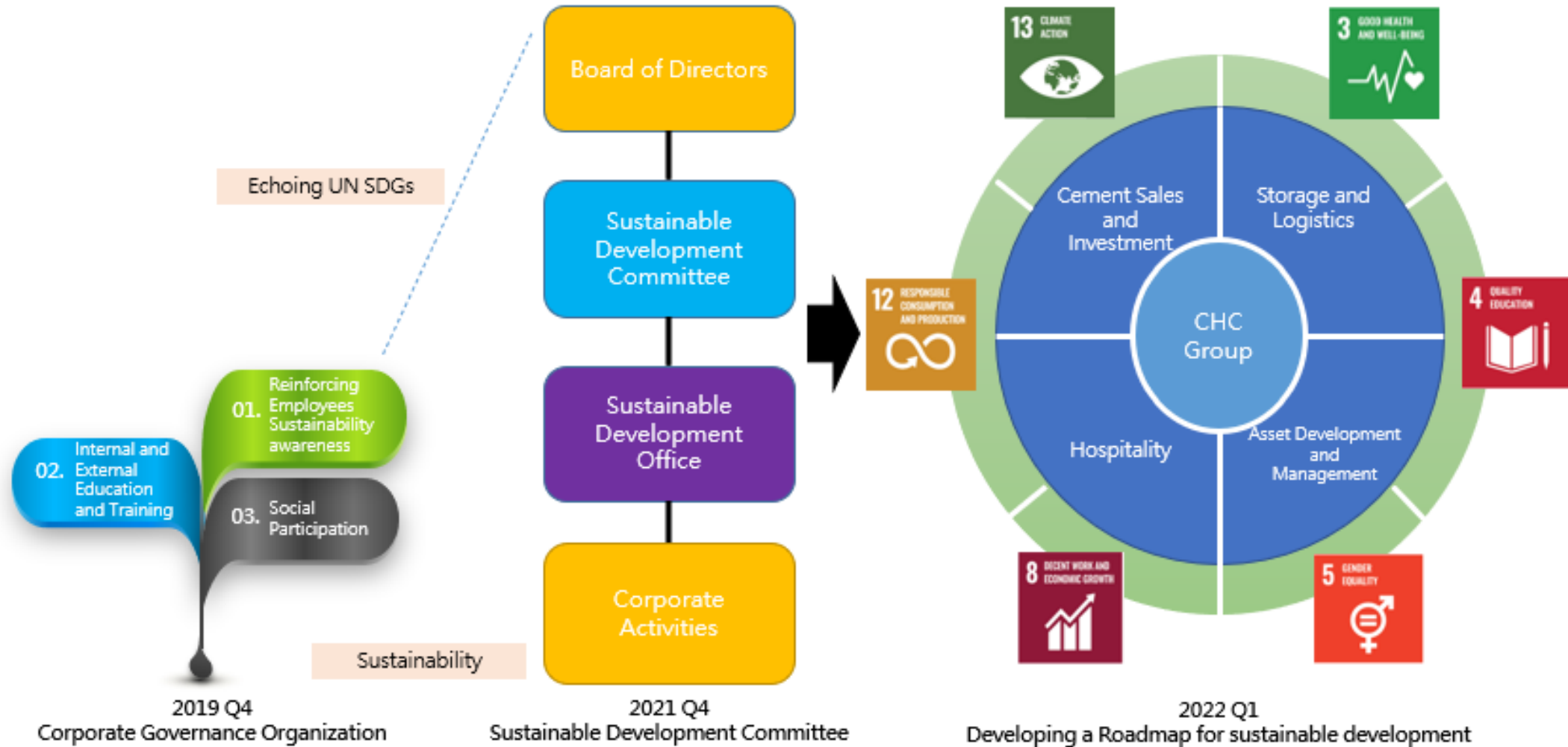
- Bulk cargo loading and unloading volume will remain stable in 2022.



- Outlook for Hotel Collective and Maternity Center for 2022 is better than 2021.
- InterContinental Okinawa Chura SUN Resort project currently in design change stage.

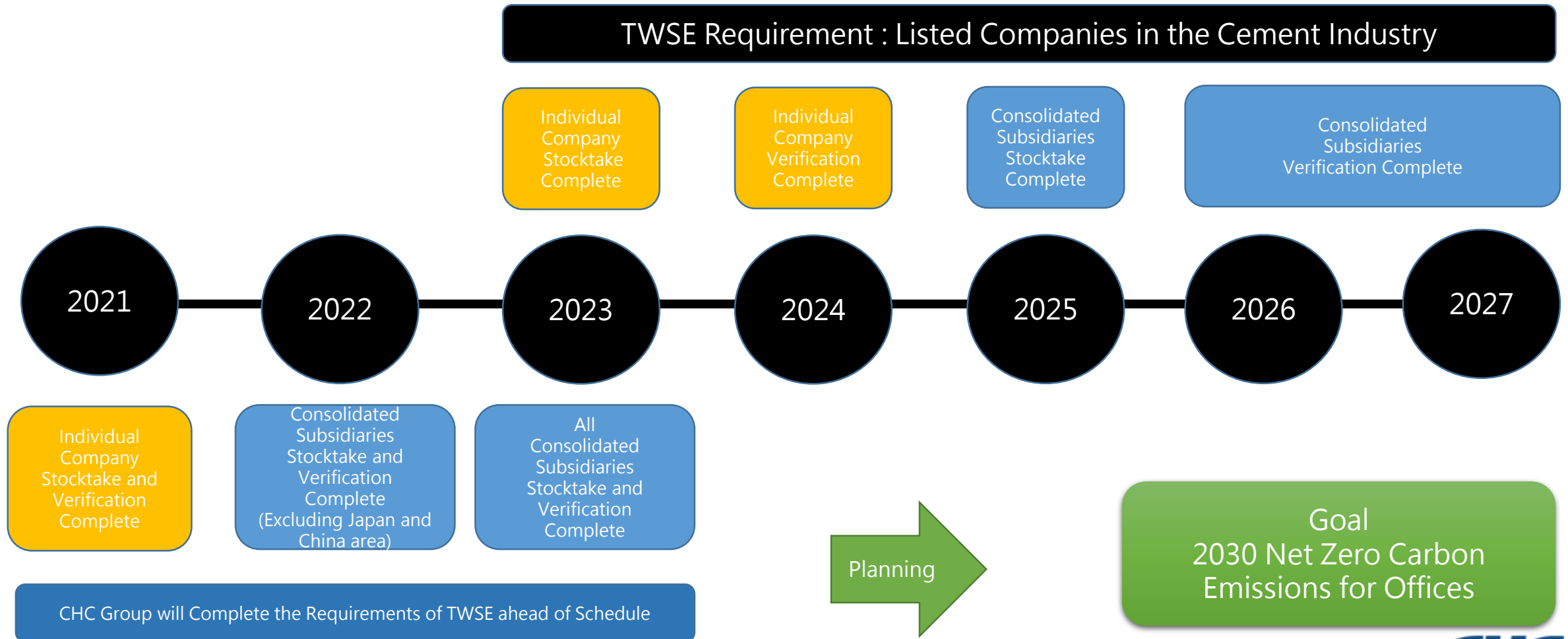
- Annual lease income of 2022 remain at 2021 levels.

Sustainable Development Progress of CHC Group

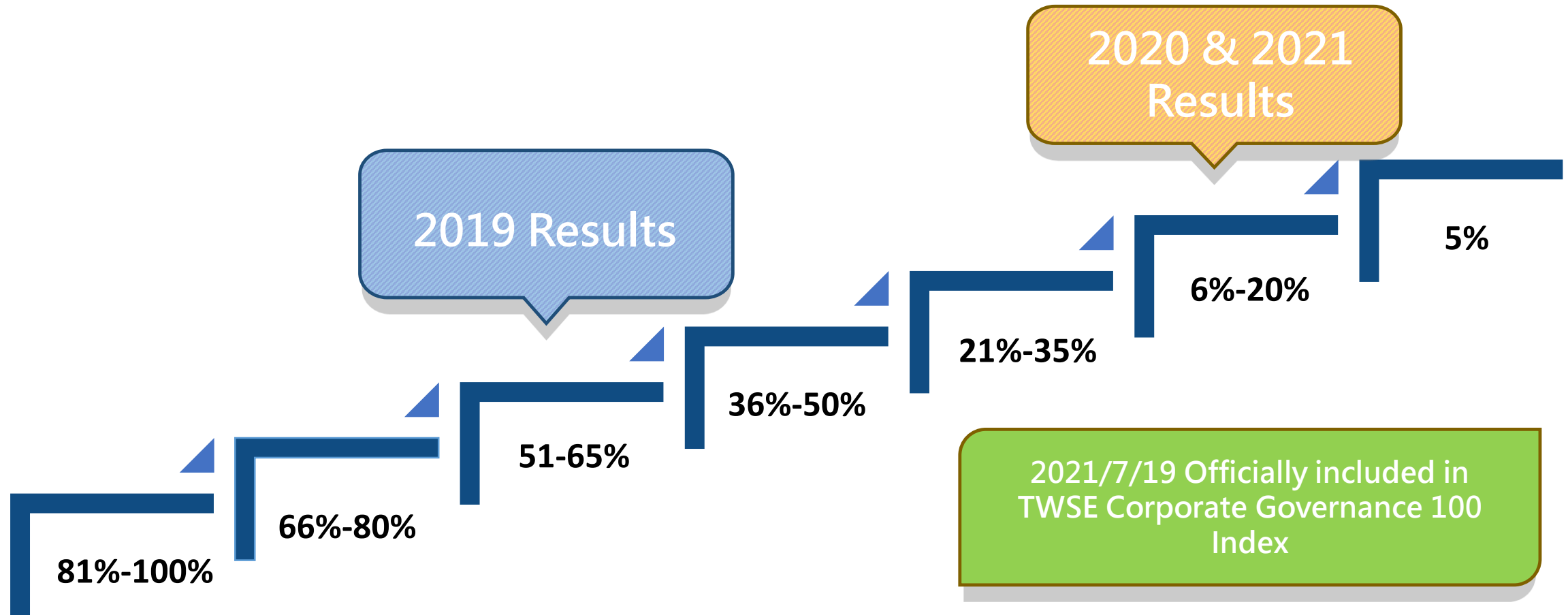


Action for Climate Change

TWSE Requirement : Listed Companies in the Cement Industry



The Eighth (2021) Corporate Governance Evaluation System Results maintained at Level 2





THANK YOU

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